

EXHIBIT C-4 (part 1)

In re: Pelican Real Estate, LLC, et al.
Case No. 6:16-bk-03817-RAC

INVOICES OF SMART MONEY SECURED INCOME FUND, LLC

BakerHostetler

Smart Money Secured Income Fund, LLC
9633 Market Pl Ste 201
Lake Stevens, WA 98258-7944

Invoice Date: 08/26/16
Invoice Number: 50281825
B&H File Number: 07939/107063/000001
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Chapter 11 Bankruptcy Proceeding

For professional services rendered through June 30, 2016

BALANCE FOR THIS INVOICE DUE BY 09/25/16 \$ 13,351.50

Remittance Copy

Please include this page with payment

Invoice No: 50281825

Firm Contact Information

Elie Sanchez
(407) 649-3923
efsanchez@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
50281825

FOR WIRE REMITTANCES:
Baker & Hostetler LLP
KeyBank, N.A., Cleveland, OH
Account No: 1001516552 / ABA 041001039
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Fees \$ 13,351.50

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Baker&Hostetler LLP

*Atlanta Chicago Cincinnati Cleveland Columbus Costa Mesa Denver
Houston Los Angeles New York Orlando Philadelphia Seattle Washington, DC*

Regarding: Chapter 11 Bankruptcy Proceeding

Matter Number: 107063.000001

Name	Hours	Rate	Amount
Green Elizabeth A.	3.70	\$ 625.00	\$ 2,312.50
Katz Randolph W.	0.40	780.00	312.00
Parrish Jimmy D.	0.20	525.00	105.00
Layden Andrew V.	17.10	325.00	5,557.50
Townsend Wendy C.	11.30	415.00	4,689.50
Lane Deanna L	1.50	250.00	375.00
Total	34.20	\$	13,351.50

Date	Name	Description	Hours	Amount
06/09/16	Green Elizabeth A.	Telephone call with Jill Kelso regarding 341.	0.20	125.00
06/09/16	Green Elizabeth A.	Telephone call with Larry Pino regarding depositions.	0.60	375.00
06/13/16	Lane Deanna L	Extended phone call with Mr. Layden and clients to review items needed for first day motions.	0.50	125.00
06/13/16	Layden Andrew V.	Prepare for and attend telephone conference with Mr. Crapson and Ms. Fossum regarding status of case, actions items list, and strategy moving forward.	0.70	227.50
06/13/16	Layden Andrew V.	Call with Bill Maloney regarding status of case.	0.10	32.50
06/13/16	Layden Andrew V.	Review issues regarding necessary first day motions and draft action items list.	0.20	65.00
06/14/16	Green Elizabeth A.	Review and revise case summary.	0.20	125.00
06/14/16	Katz Randolph W.	Conference call with E. Green and A. Layden regarding subpoena disclosure in bankruptcy filings; E-mail from A. Layden	0.40	312.00

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Date	Name	Description	Hours	Amount
		regarding copy of subpoena; Analyze same; Telephone conference with A. Layden regarding conclusion.		
06/14/16	Lane Deanna L	Initial Drafting of Utilities Motion and draft order; Initial Drafting of Pre-Petition Wage Motion and draft order.	0.40	100.00
06/14/16	Layden Andrew V.	Correspondence with clients regarding Wells Fargo freeze of Debtor's account and options relating to same.	0.40	130.00
06/14/16	Layden Andrew V.	Correspondence with Wells Fargo regarding freeze of Debtor's account.	0.30	97.50
06/14/16	Layden Andrew V.	Review issues regarding Wells Fargo freeze of Debtor's account.	0.60	195.00
06/14/16	Layden Andrew V.	Review issues regarding and draft letter to investors relating to bankruptcy filing.	0.40	130.00
06/14/16	Layden Andrew V.	Draft, revise and finalize Chapter 11 Case Management Summary.	2.60	845.00
06/14/16	Townsend Wendy C.	Telephone call with US Trustee regarding Motion to Extend Time to File Tax Returns.	0.10	41.50
06/15/16	Green Elizabeth A.	Telephone call with Ron Fossum and Jared Crapson.	0.30	187.50
06/15/16	Layden Andrew V.	Review issues regarding status of case and organization of information received from Debtors in order to draft and file first day motions.	0.60	195.00
06/15/16	Layden Andrew V.	Review factual basis for amendment to Case Management Summary and draft Amended Case Management Summary.	0.70	227.50
06/16/16	Green Elizabeth A.	Telephone call with Brian McDowell regarding case issues.	0.40	250.00
06/16/16	Layden Andrew V.	Revise and finalize Amended Case Management Summary.	0.40	130.00
06/16/16	Layden Andrew V.	Revise and finalize draft Utilities motion and order.	0.30	97.50

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Date	Name	Description	Hours	Amount
06/17/16	Layden Andrew V.	Telephone call with investor Ed Stimel regarding status of case and draft follow-up email summarizing call.	0.50	162.50
06/17/16	Layden Andrew V.	Review issues regarding and draft motion to allow Debtors to Continue Use of Pre-Petition Account.	0.60	195.00
06/20/16	Green Elizabeth A.	Review first day status issues.	0.10	62.50
06/20/16	Layden Andrew V.	Revise motion to pay employee salaries.	0.10	32.50
06/20/16	Layden Andrew V.	Revise motion to pay officers' salary.	0.10	32.50
06/20/16	Layden Andrew V.	Draft and finalize motion to approve use of pre-petition bank accounts.	0.40	130.00
06/20/16	Layden Andrew V.	Telephone call with Ron Fossum and Jared Crapson regarding status of case.	0.20	65.00
06/20/16	Layden Andrew V.	Review issues regarding status of first day motions and remaining missing information.	0.10	32.50
06/20/16	Parrish Jimmy D.	Review first day issues.	0.20	105.00
06/20/16	Townsend Wendy C.	Continue to review issues in anticipation of First Day Motions.	0.40	166.00
06/20/16	Townsend Wendy C.	Telephone conference with client regarding wage motion and Affiliate Officer wages.	0.10	41.50
06/20/16	Townsend Wendy C.	Review documents from client in anticipation of drafting Affiliate SIF: Officer motion to request salary payment for Jared Crapson, Sharon Fossum and Ron Fossum, Jr..	0.40	166.00
06/20/16	Townsend Wendy C.	Review issues related to income received by Ron, Jared and Sharon Fossum from the fund historically.	0.30	124.50
06/20/16	Townsend Wendy C.	Receipt of telephone call from Investor.	0.20	83.00
06/20/16	Townsend Wendy C.	Review issues related to equity ownership in debtor by Affiliate Officers.	0.20	83.00

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Date	Name	Description	Hours	Amount
06/20/16	Townsend Wendy C.	Review correspondence from client regarding wages and respond to same.	0.20	83.00
06/20/16	Townsend Wendy C.	Review issues related to Wells Fargo freezing bank account in anticipation of asking for relief from court.	0.20	83.00
06/20/16	Townsend Wendy C.	Begin preparing prepetition wage motion requesting wages for Debbie Reis and Ron Fossum Sr..	0.10	41.50
06/20/16	Townsend Wendy C.	Begin drafting Affiliate Officer Motion.	0.10	41.50
06/20/16	Townsend Wendy C.	Receipt and review of telephone call from investor Ron Walgamot.	0.10	41.50
06/21/16	Green Elizabeth A.	Telephone call with Brian McDowell regarding first day matters.	0.60	375.00
06/21/16	Layden Andrew V.	Review issues regarding first day hearing.	0.30	97.50
06/21/16	Layden Andrew V.	Call with US Trustee regarding status of case.	0.10	32.50
06/21/16	Townsend Wendy C.	Receipt and review of correspondence from client and make additional revisions to motion for prepetition wages.	0.10	41.50
06/21/16	Townsend Wendy C.	Receipt and review of comments from client regarding motion for prepetition wages and incorporate changes into motion.	0.10	41.50
06/21/16	Townsend Wendy C.	Telephone conference with Mr. Carrata, Wells Fargo representative regarding frozen bank accounts and approval from court to convert accounts into DIP Accounts.	0.30	124.50
06/21/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Fossum regarding information on SIF investor.	0.20	83.00
06/21/16	Townsend Wendy C.	Receipt and review of correspondence from client addressing issues raised by US Trustee.	0.10	41.50
06/21/16	Townsend Wendy C.	Prepare correspondence to client regarding	0.10	41.50

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Date	Name	Description	Hours	Amount
		issues raised by US Trustee.		
06/21/16	Townsend Wendy C.	Prepare correspondence to MR. Walgamot attaching Amended Case Management Summary.	0.20	83.00
06/21/16	Townsend Wendy C.	Telephone conference with Jill Kelso, US Trustee regarding First Day motions.	0.20	83.00
06/21/16	Townsend Wendy C.	Receipt and review of information from client regarding investors on top 20 list.	0.10	41.50
06/21/16	Townsend Wendy C.	Continue to review issues in anticipation of first day motions.	0.10	41.50
06/22/16	Layden Andrew V.	Revise and finalize proposed orders from June 22, 2016 hearing.	0.60	195.00
06/22/16	Layden Andrew V.	Review PPM documents and example subscription agreements.	0.90	292.50
06/22/16	Layden Andrew V.	Draft email to client summarizing hearing and necessary steps moving forward.	0.10	32.50
06/22/16	Layden Andrew V.	Prepare and attend hearing on behalf of the Debtors.	1.70	552.50
06/22/16	Townsend Wendy C.	Review issues for presentation to client regarding result of 1st Days.	0.10	41.50
06/22/16	Townsend Wendy C.	Meeting with Ms. Kelso regarding pending 1st Day motions set for hearing	0.20	83.00
06/22/16	Townsend Wendy C.	Prepare for hearing on First Day Motions.	0.40	166.00
06/22/16	Townsend Wendy C.	Revise motions in accordance with Court's ruling and submit to US Trustee for approval.	0.10	41.50
06/22/16	Townsend Wendy C.	Attend hearing on Amended Case Management Motion and present all pending first day motions to court for approval.	0.10	41.50
06/23/16	Green Elizabeth A.	Review issues regarding concerns related to wages and cash flow.	0.20	125.00

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Date	Name	Description	Hours	Amount
06/23/16	Lane Deanna L	Reviewing complaint and third party complaint in order to draft Suggestion of Bankruptcy for Oklahoma Lawsuit.	0.50	125.00
06/23/16	Layden Andrew V.	Review issues regarding status of drafting and submitting first day orders.	0.10	32.50
06/23/16	Layden Andrew V.	Prepare for and attend telephone conference with Bill Maloney and Wendy Townsend regarding status of case after first-day hearings and issues moving forward requiring Mr. Maloney involvement.	0.30	97.50
06/23/16	Townsend Wendy C.	Receipt and review of correspondence from IRS regarding delinquent tax returns.	0.10	41.50
06/23/16	Townsend Wendy C.	Review issues related to preparation of cash flow budget with Mr. Maloney and Mr. Crapson.	0.10	41.50
06/23/16	Townsend Wendy C.	Receipt and review of revisions to first day orders from Ms. Kelso and revise accordingly.	0.10	41.50
06/23/16	Townsend Wendy C.	Telephone conference with Mr. Bill Maloney and Mr. Layden regarding status and issues with case.	0.10	41.50
06/24/16	Green Elizabeth A.	Telephone call with SEC counsel regarding issue related to case.	0.20	125.00
06/24/16	Lane Deanna L	Initial drafting of Motion for Extension of Time to File Tax Returns.	0.10	25.00
06/24/16	Layden Andrew V.	Telephone call with SEC regarding status of case and strategy moving forward and review issues relating to same.	0.90	292.50
06/24/16	Layden Andrew V.	Review correspondence from Bankruptcy Court, revise orders at Court's request, and draft email to Court regarding same and attaching orders.	0.20	65.00
06/24/16	Townsend Wendy C.	Receipt and review of notes from telephone conference with Dave Baddley regarding funds.	0.30	124.50

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Date	Name	Description	Hours	Amount
06/24/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Crapson regarding IRS issues and filing of tax returns prepared by Moss Adams and respond to same.	0.20	83.00
06/24/16	Townsend Wendy C.	Telephone conference with Mr. Ron Fossum, Jr., Mr. Crapson and Ms. Sharon Fossum regarding status of case and issues going forward, specifically regarding cash flow budget and Affiliate Officer salary.	0.10	41.50
06/24/16	Townsend Wendy C.	Review issues related to the filing of suggestions of bankruptcy and address the same with Ms. Lane.	0.10	41.50
06/27/16	Layden Andrew V.	Review issues raised during SEC telephone conference.	0.30	97.50
06/27/16	Layden Andrew V.	Telephone call with Mr. Fossum regarding status of case and wage motion.	0.20	65.00
06/27/16	Townsend Wendy C.	Telephone call with Ron Fossum, Jr. and Mr. Layden regarding bankruptcy issues.	0.20	83.00
06/27/16	Townsend Wendy C.	Continue to prepare Affiliate Officer Motion requesting authority to make ongoing payments.	0.10	41.50
06/27/16	Townsend Wendy C.	Telephone call with Mr. Maloney regarding issues with cash forecast and assets and liabilities.	0.20	83.00
06/27/16	Townsend Wendy C.	Receipt and reivew of correspondence from Wells Fargo confirming accounts were unfrozen.	0.30	124.50
06/27/16	Townsend Wendy C.	Receipt and review of order approving unfreezing and conversion of Wells Fargo accounts and furnish to Mr. Cassata at Wells Fargo.	0.30	124.50
06/27/16	Townsend Wendy C.	Receipt and review of correspondence regarding PPM documents.	0.10	41.50
06/28/16	Green Elizabeth A.	Telephone call with Ron Fossum and Larry Pino regarding SEC.	0.30	187.50

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Date	Name	Description	Hours	Amount
06/28/16	Green Elizabeth A.	Telephone call with Larry Pino regarding SEC issues.	0.30	187.50
06/28/16	Layden Andrew V.	Telephone call with attorney Messerman regarding subpoena to SIF, and draft email to clients regarding what information to provide and level of priority of this request vs. other pending information requests.	0.30	97.50
06/28/16	Layden Andrew V.	Review issues regarding payment of mortgages on houses owned / occupied by SIF.	0.80	260.00
06/28/16	Layden Andrew V.	Telephone call with Bill Maloney regarding status of case.	0.10	32.50
06/28/16	Layden Andrew V.	Telephone call with Mr. Fossum, Ms. Green and Mr. Pino regarding SEC request for a examiner.	0.60	195.00
06/28/16	Townsend Wendy C.	Review and receipt of correspondence from client regarding Puerto Rico property and review issues regarding same.	0.50	207.50
06/28/16	Townsend Wendy C.	Prepare correspondence to US Trustee advising bank accounts converted to DIP Accounts.	0.10	41.50
06/28/16	Townsend Wendy C.	Correspondence with Ron Fossum, Jr. regarding bankruptcy issues.	0.10	41.50
06/28/16	Townsend Wendy C.	Continue to prepare motion to pay Affiliate Officers.	0.20	83.00
06/28/16	Townsend Wendy C.	Telephone conference with Bill Maloney, Jared Crapson, Ron Fossum, Jr., regarding assets/liabilities, and cash flow.	0.20	83.00
06/29/16	Green Elizabeth A.	Emails with Larry Pino regarding status.	0.10	62.50
06/29/16	Green Elizabeth A.	Review issues regarding examiner appointment.	0.10	62.50
06/29/16	Green Elizabeth A.	Review first day status issues.	0.10	62.50
06/29/16	Townsend Wendy C.	Review issues related to 13 week cash	0.20	83.00

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Date	Name	Description	Hours	Amount
		forecast prepared by Mr. Crapson in anticipation of call with Mr. Maloney and Mr. Crapson regarding same.		
06/29/16	Townsend Wendy C.	Telephone conference with Mr. Maloney regarding issues with cash forecast and assets and liabilities.	0.20	83.00
06/29/16	Townsend Wendy C.	Prepare correspondence to client requesting additional information regarding job duties.	0.10	41.50
06/29/16	Townsend Wendy C.	Telephone conference with Ron Fossum, Jr. and Mr. Layden regarding bankruptcy issues.	0.20	83.00
06/29/16	Townsend Wendy C.	Receipt and review of order approving unfreezing and conversion of Wells Fargo accounts and furnish to Mr. Cassata at Wells Fargo.	0.30	124.50
06/29/16	Townsend Wendy C.	Forward order approving conversion of DIP to client and advise of same.	0.10	41.50
06/29/16	Townsend Wendy C.	Furnish order to clients regarding order approving motion as to utilities and advising that deposit must be made in accordance with same.	0.20	83.00
06/29/16	Townsend Wendy C.	Receipt and review of correspondence from Wells Fargo confirming accounts were unfrozen.	0.10	41.50
06/29/16	Townsend Wendy C.	Receipt and review of correspondence regarding PPM documents.	0.10	41.50
06/29/16	Townsend Wendy C.	Review issues related to 13 week forecast in relation to request for Affiliate Officer salaries.	0.20	83.00
06/29/16	Townsend Wendy C.	Continue to prepare Affiliate Officer Motion requesting authority to make ongoing payments.	0.20	83.00
06/29/16	Townsend Wendy C.	Receipt and review of correspondence from Ms. Collins and prepare correspondence to Mr. Crapson regarding same.	0.30	124.50

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Date	Name	Description	Hours	Amount
06/30/16	Layden Andrew V.	Draft correspondence to client addressing accountant issue and proposed course of action moving forward.	0.10	32.50
06/30/16	Layden Andrew V.	Review and revise Motion to Pay Insiders' Wages.	0.20	65.00
06/30/16	Townsend Wendy C.	Receipt and review of correspondence from client regarding 13 week forecast.	0.10	41.50
06/30/16	Townsend Wendy C.	Telephone call with US Trustee regarding Motion to Extend Time to File Tax Returns.	0.10	41.50
06/30/16	Townsend Wendy C.	Finalize Affiliate Officer and Wage Motion.	0.10	41.50
06/30/16	Townsend Wendy C.	Continue to review issues related to assets and 13 week forecast.	0.10	41.50
06/30/16	Townsend Wendy C.	Telephone call with US Trustee regarding Motion to Extend Time to File Tax Returns, Motion to Pay Affiliate Officers and Investor Calls.	0.10	41.50
06/30/16	Townsend Wendy C.	Prepare Motion to Extend time to File Tax returns.	0.10	41.50
06/30/16	Townsend Wendy C.	Telephone call to Valerie Jackson at IRS.	0.10	41.50
06/30/16	Townsend Wendy C.	Telephone call with Sam Hammer of Hammer Herzog.	0.10	41.50
06/30/16	Townsend Wendy C.	Telephone conference with Moss Adams and Andrew Layden.	0.10	41.50
Total			34.20	13,351.50

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Invoice Date: 09/23/16
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Taxpayer ID Number: 34-0082025
Page 1

Regarding: Chapter 11 Bankruptcy Proceeding

For professional services rendered from July 1, 2016 through July 31, 2016

BALANCE FOR THIS INVOICE DUE BY 10/23/16 \$ 22,985.12

Remittance Copy

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Invoice No: 50291780

Firm Contact Information

Elie Sanchez
(407) 649-3923
efsanchez@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

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KeyBank, N.A., Cleveland, OH
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 Page 2

Regarding: Chapter 11 Bankruptcy Proceeding

For professional services rendered from July 1, 2016 through July 31, 2016

Fees	\$ 22,815.00
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Expenses and Other Charges

Delivery Services (E107)	60.15
Binding (E101)	65.25
Automated Research (E106)	7.92
Copier / Duplication (E101)	36.80

Total Expenses	\$ 170.12
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BALANCE FOR THIS INVOICE DUE BY 10/23/16	\$ 22,985.12
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<i>Atlanta</i>	<i>Chicago</i>	<i>Cincinnati</i>	<i>Cleveland</i>	<i>Columbus</i>	<i>Costa Mesa</i>	<i>Denver</i>
<i>Houston</i>	<i>Los Angeles</i>	<i>New York</i>	<i>Orlando</i>	<i>Philadelphia</i>	<i>Seattle</i>	<i>Washington, DC</i>

Regarding: Chapter 11 Bankruptcy Proceeding

Matter Number: 107063.000001

Date	Name	Description	Hours
07/05/16	Layden Andrew V.	Review issues regarding SEC examiner and potential limitations on same.	0.80
07/05/16	Townsend Wendy C.	Review, revise order granting relief as to extension of time to file tax returns, furnish to US Trustee, telephone call with Ms. Escamilla regarding changes and telephone call with V. Jackson at IRS regarding order and file.	0.30
07/05/16	Townsend Wendy C.	Review issues related to acquiring new server and migration of information the Lou Billmyer IOASource.	0.30
07/05/16	Townsend Wendy C.	RRR correspondence from Sam Hammer regarding fee schedule and filing of delinquent returns.	0.10
07/05/16	Townsend Wendy C.	RRR to correspondence from client regarding engagement of Sam Hammer.	0.20
07/06/16	Layden Andrew V.	Review issues regarding status of case and strategy moving forward.	1.00
07/06/16	Townsend Wendy C.	Telephone call with Lou Billmyer regarding possible critical vendor motion and the server migration.	0.30
07/07/16	Layden Andrew V.	Telephone call with Mr. Fossum and IT provider regarding critical vendor status and post-bankruptcy payments.	0.30
07/07/16	Layden Andrew V.	Review issues regarding status of cases and strategy moving forward.	1.00
07/07/16	Townsend Wendy C.	Telephone conference with clients, L. Pino, Bill Maloney and A. Layden regarding hiring of Sam Hammer appointment of Receiver and 13 week budget forecast.	0.70
07/08/16	Lane Deanna L	Preparing Notice of Filing of 13 Week Budget and Exhibits	0.30
07/11/16	Green Elizabeth A.	Telephone conference with SEC regarding issues related to examiner.	0.70
07/11/16	Green Elizabeth A.	Review issues regarding assets and liabilities of various entities.	1.30
07/11/16	Lane Deanna L	Reviewing and editing schedules and statement of financial affairs after initial review by Ms. Townsend.	1.10
07/11/16	Layden Andrew V.	Review issues regarding finalizing schedules for	0.30

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Date	Name	Description	Hours
		entities, and telephone conference with Jared Crapson regarding same.	
07/11/16	Layden Andrew V.	Review issues regarding SEC examiner previously appointed in MD Florida bankruptcy case of GunnAllen Financial and draft correspondence relating to the same to Ms. Townsend and Ms. Green in advance of telephone conference with SEC.	1.10
07/11/16	Layden Andrew V.	Prepare for and attend telephone conference with Securities and Exchange Commission regarding status of case, examiner, and best course of action moving forward.	0.50
07/11/16	Townsend Wendy C.	Telephone conference regarding 250 Tanca Property in Puerto Rico and issues related to potential examiner.	0.60
07/11/16	Townsend Wendy C.	Telephone call with J. Kelso regarding hearing on prepetition wage motion.	0.20
07/12/16	Layden Andrew V.	Review issues regarding and telephone conference with clients regarding status of case.	0.20
07/12/16	Layden Andrew V.	Finalize entity ownership/management chart to determine whether to revise initial filings in bankruptcy case.	0.10
07/12/16	Layden Andrew V.	Coordinate call with SEC's counsel regarding examiner issues.	0.20
07/13/16	Lane Deanna L	Final editing and e-filing of Smart Money Secured Income Fund, LLC schedules and statement of financial affairs after final review by Ms. Townsend and client; preparation of Notice of Commencement of Case to Additional Creditors and serving same.	5.00
07/13/16	Townsend Wendy C.	Receipt, review and respond to correspondence to client regarding preparation of MOR's.	0.10
07/13/16	Townsend Wendy C.	Telephone conference with regarding preparation of schedule.	0.40
07/13/16	Townsend Wendy C.	Continue reviewing revising and preparing schedule.	3.80
07/13/16	Townsend Wendy C.	Confirm revisions to SIF schedule with client and prepare to file.	0.20
07/13/16	Townsend Wendy C.	Receipt and review of objection to officer wage motion file by Schwarzchild/Jim Monroe and review and analyze same in anticipation of hearing.	0.30
07/13/16	Townsend Wendy C.	Receipt, review and respond to correspondence to email from client regarding Kabbage loan payment.	0.20
07/13/16	Townsend Wendy C.	Receipt, review and respond to correspondence to correspondence from Jill Kelso, US Trustee regarding	0.30

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Date	Name	Description	Hours
		schedules and hearing.	
07/13/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Fossum regarding objection by Schwarzchild and respond to same.	0.30
07/13/16	Townsend Wendy C.	Address issues related to the filing of Notice of New Creditors.	0.10
07/14/16	Lane Deanna L	Assembling client draft of monthly operating reports, and attachments for nine (9) entities for Ms. Townsend and Mr. Maloney	0.20
07/14/16	Townsend Wendy C.	Receipt and review of correspondence from client regarding IT issues.	0.30
07/14/16	Townsend Wendy C.	Prepare for hearing on Authority to Pay Affiliate's and Officers.	0.40
07/14/16	Townsend Wendy C.	Attend hearing on Authority to Pay Officers.	0.20
07/14/16	Townsend Wendy C.	Prepare proposed order on Authority to Pay Insiders and circulate to US Trustee.	0.30
07/14/16	Townsend Wendy C.	Receipt and review of revisions from US Trustee.	0.10
07/14/16	Townsend Wendy C.	Telephone conference with Ron Fossum regarding hearing.	0.10
07/15/16	Lane Deanna L	Review of client drop box of documents for IDI Meeting; initial preparation of nine (9) sets of IDI binders for client, B&H and U.S. Trustee	0.60
07/15/16	Townsend Wendy C.	Receipt, review and respond to correspondence from US Trustee regarding proposed order on officer wages, revise and furnish for final approval and filing.	0.20
07/15/16	Townsend Wendy C.	Address issues related to examiner.	0.30
07/18/16	Green Elizabeth A.	Telephone conference with the SEC.	0.50
07/18/16	Lane Deanna L	Preparing client drafts of 9 monthly reports for Mr. Maloney's review; sending same to Mr. Maloney and Ms. Townsend	0.20
07/18/16	Lane Deanna L	Continuation of the preparation of 9 IDI binders with recently received information from client	0.50
07/18/16	Layden Andrew V.	Prepare for and attend telephone conference with SEC's counsel regarding status of case and agreed motion for examiner.	0.10
07/18/16	Layden Andrew V.	Prepare for and attend telephone conference with SEC's counsel regarding status of case and agreed motion for examiner.	0.10
07/18/16	Townsend Wendy C.	Address issues related to B26 forms.	0.20

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Date	Name	Description	Hours
07/18/16	Townsend Wendy C.	Telephone conference with Mr. Kepple regarding preparing transfer of membership interests in 250 Tanca from Ron Fossum to SIF.	0.30
07/18/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Lynch regarding B26 forms.	0.10
07/18/16	Townsend Wendy C.	Address issues with Mr. Maloney regarding Monthly Operating Report.	0.20
07/18/16	Townsend Wendy C.	Prepare application to employ Mr. Hammer as Accountant Nunc Pro Tunc .	0.30
07/19/16	Lane Deanna L	Review of 25 pieces of returned mail; requesting current addresses from client regarding same; preparing and e-filing change of address of creditors; serving same	1.50
07/19/16	Layden Andrew V.	Telephone call with US Trustee regarding status of case and whether committee for SIF will be formed.	0.40
07/19/16	Townsend Wendy C.	Continue to review issues related to MOR.	0.30
07/19/16	Townsend Wendy C.	Receipt, review and respond to correspondence to correspondence from Brian McDowell.	0.20
07/19/16	Townsend Wendy C.	Telephone conference with Mr. Fossum regarding IDI, 341 and status of cases.	0.20
07/19/16	Townsend Wendy C.	Address issues with Ms. Lane and work to prepare IDI binders.	0.30
07/19/16	Townsend Wendy C.	Telephone conference with Jill Kelso regarding IDI and SEC.	0.10
07/20/16	Green Elizabeth A.	Telephone call with SEC regarding Order.	0.80
07/20/16	Green Elizabeth A.	Emails with SEC regarding order.	0.30
07/20/16	Kepple Brandon E	Smart Money submatter; review the underlying organizational documents and credit agreement related to membership interest assignment; follow-up telephone call with Mr. Layden to discuss the same.	0.50
07/20/16	Lane Deanna L	Finalizing IDI binder and sending same to US Trustee, client and Ms. Townsend	0.10
07/20/16	Layden Andrew V.	Review/revise SEC's proposed motion /order for appointment of an examiner and circulate same internally for comment.	0.60
07/20/16	Layden Andrew V.	Review / revise MORs for all debtors.	0.10
07/20/16	Townsend Wendy C.	Telephone conference with Ms. Kelso and review issues related to motion to appoint examiner and order.	0.20
07/20/16	Townsend Wendy C.	Continue to review MOR'S and documents to be furnished for IDI's.	0.30

Date	Name	Description	Hours
07/21/16	Kepple Brandon E	Prepare a membership interest assignment; review Puerto Rico's limited liability company act; email correspondence with Ms. Townsend transmitting the draft assignment for review.	1.80
07/21/16	Lane Deanna L	Work on securing additional documents requested by US Trustee for all nine entities	0.90
07/21/16	Layden Andrew V.	Circulate proposed changes to SEC examiner order to interested parties with comments.	0.30
07/21/16	Layden Andrew V.	Telephone conference with Brian McDowell regarding status of case.	0.10
07/21/16	Layden Andrew V.	Telephone conference with Brian McDowell regarding status of case.	0.10
07/21/16	Townsend Wendy C.	Review issues related to the transferring of 250 membership interests to SIF.	0.40
07/21/16	Townsend Wendy C.	Telephone conference with E. Green, A. Layden and Brian McDowell regarding schedules filed for SMSIF.	0.40
07/21/16	Townsend Wendy C.	Prepare correspondence to client regarding cutting checks.	0.10
07/22/16	Green Elizabeth A.	Telephone call with client regarding preparation for 341 meeting.	1.40
07/22/16	Lane Deanna L	Receipt of and sending same to US Trustee additional property insurance policies for Briar Rose and Robinhood properties	0.20
07/22/16	Lane Deanna L	Review, compilation redacting of June 2016 MOR and exhibits.	0.40
07/22/16	Lane Deanna L	Finalizing and e-filing amended Lists of equity Security Holders.	0.20
07/22/16	Lane Deanna L	Telephonically attending the IDI meeting	0.20
07/22/16	Layden Andrew V.	Prepare for and attend telephone conference with client and advisors regarding status and strategy moving forward.	0.30
07/22/16	Layden Andrew V.	Draft and circulate agenda for 4pm all parties conference call.	0.30
07/22/16	Townsend Wendy C.	Review issues regarding additional information requested by Mr. Lynch.	0.20
07/22/16	Townsend Wendy C.	Attend IDI meeting.	0.50
07/22/16	Townsend Wendy C.	Prepare for IDI by reviewing documents and noting issues.	0.40
07/22/16	Townsend Wendy C.	Attend telephone conference with Mr. Pino, Mr.	0.40

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Date	Name	Description	Hours
		Maloney, Ms. Green, Mr. Layden and client.	
07/25/16	Green Elizabeth A.	Attend 341 Meeting of Creditors.	4.00
07/25/16	Green Elizabeth A.	Meeting with clients after 341 Meeting of Creditors.	0.60
07/25/16	Green Elizabeth A.	Meeting with Jared Crapson and Larry Pino in preparation for 341 Meeting of Creditors.	3.50
07/25/16	Lane Deanna L	Continuation of review and update of creditors addresses from returned mail	0.50
07/25/16	Layden Andrew V.	Draft correspondence to SEC regarding examiner motion/order.	0.10
07/25/16	Layden Andrew V.	Prepare for 341 meeting; attend 341 meeting; and debrief with Mr. Fossum and Mr. Crapson.	0.10
07/25/16	Layden Andrew V.	Draft correspondence to SEC regarding examiner motion/order.	0.10
07/26/16	Lane Deanna L	Receipt of and sending same to US Trustee additional property insurance policy for the Christina property	0.20
07/26/16	Lane Deanna L	Review of email from Bob Lynch regarding additional items needed from IDI meeting and 341 meeting; sending same to client	0.20
07/26/16	Layden Andrew V.	Telephone call with investor Ed Stimel regarding status of case and draft follow up correspondence regarding same.	0.50
07/27/16	Green Elizabeth A.	Review issues regarding examiner motion.	0.50
07/27/16	Lane Deanna L	Requesting 341 meeting transcript for Ms. Green	0.20
07/27/16	Layden Andrew V.	Finalize Joint Examiner Motion with SEC.	0.40
07/27/16	Layden Andrew V.	Finalize Joint Examiner Motion with SEC.	0.40
07/27/16	Layden Andrew V.	Finalize Joint Examiner Motion with SEC.	0.40
07/28/16	Lane Deanna L	Correspondence with US Trustee's office and Cindy Vachon regarding securing a transcript of the 341 meeting	0.40
07/28/16	Lane Deanna L	Review of documents from client to answer US Trustee's additional document requests; adding same to folder for Ms. Townsend and Mr. Layden to review prior to sending to US Trustee	0.90
07/28/16	Layden Andrew V.	Telephone conference with Mr. Fossum regarding status, upcoming 341 meeting and open items.	0.30
07/29/16	Layden Andrew V.	Telephone call with Mr. Fossum regarding status and strategy moving forward.	0.50

Date	Name	Description	Hours
07/29/16	Layden Andrew V.	Review issues regarding status of case and action items moving forward.	0.20
	Total		56.00

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Smart Money Secured Income Fund, LLC
9633 Market PI Ste 201
Lake Stevens, WA 98258-7944

Invoice Date: 10/31/16
Invoice Number: 50307334
B&H File Number: 07939/107063/000001
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Chapter 11 Bankruptcy Proceeding

For professional services rendered from August 1, 2016 through August 31, 2016

BALANCE FOR THIS INVOICE DUE BY 11/30/16 \$ 54,521.30

Remittance Copy

Please include this page with payment

Invoice No: 50307334

Firm Contact Information

Elie Sanchez
(407) 649-3923
efsanchez@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
50307334

FOR WIRE REMITTANCES:
Baker & Hostetler LLP
KeyBank, N.A., Cleveland, OH
Account No: 1001516552 / ABA 041001039
SWIFT Code: KEYBUS33

Email the "Remittance Copy" to
bakerlockbox@bakerlaw.com

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Smart Money Secured Income Fund, LLC
 9633 Market PI Ste 201
 Lake Stevens, WA 98258-7944

Invoice Date: 10/31/16
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 Page 2

Regarding: Chapter 11 Bankruptcy Proceeding

For professional services rendered from August 1, 2016 through August 31, 2016

Fees	\$ 51,539.00
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Expenses and Other Charges

Copier / Duplication (E101)	1,878.10
Court Costs (E112)	60.00
Binding (E101)	20.85
Postage (E108)	765.87
Fax (E104)	128.00
Business Meals, etc. (E111)	66.46
Color Copier (E101)	15.50
Automated Research (E106)	47.52

Total Expenses	\$ 2,982.30
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BALANCE FOR THIS INVOICE DUE BY 11/30/16	\$ 54,521.30
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Regarding: Chapter 11 Bankruptcy Proceeding

Matter Number: 107063.000001

Name	Hours	Rate	Amount
Green Elizabeth A.	28.80	\$ 625.00	\$ 18,000.00
Parrish Jimmy D.	2.40	525.00	1,260.00
Layden Andrew V.	47.80	325.00	15,535.00
Townsend Wendy C.	38.60	415.00	16,019.00
Lane Deanna L.	2.90	250.00	725.00
Total	120.50	\$	51,539.00

Date	Name	Description	Hours	Amount
08/01/16	Layden Andrew V.	Draft outline of issues for 341 meeting and circulate same.	0.40	130.00
08/01/16	Layden Andrew V.	Review action items list and professionals responsible for next step as to each item.	0.20	65.00
08/01/16	Layden Andrew V.	Telephone call with Jared Crapson regarding status of case and upcoming deadlines.	0.20	65.00
08/01/16	Layden Andrew V.	Telephone call with Jared Crapson regarding status of case and upcoming deadlines.	0.20	65.00
08/01/16	Townsend Wendy C.	Address issues related to the accounting records held by Moss Adams in anticipation of preparing Turnover Motion if necessary.	0.30	124.50
08/01/16	Townsend Wendy C.	Review issues related to the appointment of committee members.	0.20	83.00
08/01/16	Townsend Wendy C.	Review 341 Transcript in anticipation of continued 341 and prepping of Mr. Fossum and Mr. Crapson.	0.50	207.50
08/01/16	Townsend Wendy C.	Review issues related to the SEC and the appointment of an examiner.	0.30	124.50

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Date	Name	Description	Hours	Amount
08/01/16	Townsend Wendy C.	Telephone conference with Sam Hammer to discuss preparation of tax return.	0.10	41.50
08/01/16	Townsend Wendy C.	Review 250 Tanca documents furnished by Mr. Fossum in anticipation of addressing issues related to transfer of membership interests.	0.80	332.00
08/01/16	Townsend Wendy C.	Review issues related to the transferring of 250 Tanca interests to SIF.	0.30	124.50
08/02/16	Green Elizabeth A.	Review 341 transcript.	0.40	250.00
08/02/16	Green Elizabeth A.	Review budget and allocations.	0.20	125.00
08/02/16	Layden Andrew V.	Review documents to be produced to US Trustee.	0.40	130.00
08/02/16	Townsend Wendy C.	Review issues in anticipation of continued 341 meeting.	0.40	166.00
08/02/16	Townsend Wendy C.	Confirm AR with Mr. Crapson and advise Mr. Lynch of same.	0.30	124.50
08/02/16	Townsend Wendy C.	Receipt and review of correspondence from Bob Lynch regarding detail for AR on schedules and address issues regarding same.	0.30	124.50
08/02/16	Townsend Wendy C.	Left message for investor Andrea Hickock.	0.10	41.50
08/02/16	Townsend Wendy C.	Left message for investor Ben Coffman returning his call.	0.10	41.50
08/02/16	Townsend Wendy C.	Telephone conference with investor Leah Page.	0.30	124.50
08/02/16	Townsend Wendy C.	Continue to review issues related to US Trustee's objection to employment.	0.20	83.00
08/02/16	Townsend Wendy C.	Conference with Mr. Maloney regarding cash flow budget.	0.40	166.00
08/03/16	Layden Andrew V.	Draft summary of action plan moving forward for resolving US Trustee objection.	0.20	65.00

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Date	Name	Description	Hours	Amount
08/03/16	Layden Andrew V.	Prepare for likely issues to be raised at 341 meeting.	0.80	260.00
08/03/16	Layden Andrew V.	Correspondence with US Trustee regarding potential examiner candidates.	0.10	32.50
08/03/16	Layden Andrew V.	Draft summary of action plan moving forward for resolving US Trustee objection.	0.20	65.00
08/03/16	Layden Andrew V.	Prepare for likely issues to be raised at 341 meeting.	0.80	260.00
08/03/16	Layden Andrew V.	Correspondence with US Trustee regarding potential examiner candidates.	0.10	32.50
08/03/16	Townsend Wendy C.	Receipt and review of correspondence from Ms. Green and Mr. Maloney regarding cash flow issues and drafting of plan moving forward.	0.30	124.50
08/03/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Mr. Hammer regarding status of receipt of documents from Moss Adams.	0.20	83.00
08/03/16	Townsend Wendy C.	Prepare correspondence to Mr. Maloney regarding allocation of funds on budget as part of reviewing issues related to the employment of BH and receipt and review of correspondence regarding same.	0.30	124.50
08/03/16	Townsend Wendy C.	Return telephone calls to investor Hickock and Coffman.	0.30	124.50
08/04/16	Green Elizabeth A.	Additional telephone call with Kevin Mangum regarding case issues.	0.20	125.00
08/04/16	Green Elizabeth A.	Telephone call with Kevin Mangum regarding case issues.	0.50	312.50
08/04/16	Green Elizabeth A.	Prepare Ron Fossum for 341.	1.80	1,125.00
08/04/16	Layden Andrew V.	341 preparation meeting with Mr. Fossum.	0.40	130.00
08/04/16	Layden Andrew V.	Prepare for preparation meeting with Mr. Fossum for 341 meeting.	0.50	162.50

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Date	Name	Description	Hours	Amount
08/04/16	Townsend Wendy C.	Prepare Mr. Fossum for 341 meeting.	0.20	83.00
08/04/16	Townsend Wendy C.	Prepare Mr. Fossum for 341 meeting.	2.20	913.00
08/04/16	Townsend Wendy C.	Review issues with Mr. Kepple regarding acquiring consent from Lender of the assignment of membership interests.	0.30	124.50
08/04/16	Townsend Wendy C.	Review and revise Assignment of 250 Tanca membership interests in anticipation of Mr. Fossum executing the same.	0.50	207.50
08/04/16	Townsend Wendy C.	Prepare for meeting with Mr. Fossum in anticipation of continued 341.	0.80	332.00
08/04/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Barb Collins, investor in SIF.	0.30	124.50
08/04/16	Townsend Wendy C.	Receipt, review and respond to correspondence to call from Deborah Mitchell investor in SIF and provide documents.	0.30	124.50
08/04/16	Townsend Wendy C.	Telephone call with Scott Kallander confirming that Moss Adams will supply working papers and other documents to Sam Hammer and advise Sam Hammer of the same.	0.40	166.00
08/04/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Barb Collins, investor in SIF.	0.10	41.50
08/05/16	Green Elizabeth A.	Attend 341 Meeting of Creditors.	3.00	1,875.00
08/05/16	Green Elizabeth A.	Prepare for 341 Meeting of Creditors.	1.30	812.50
08/05/16	Layden Andrew V.	Attend 341 meeting.	0.50	162.50
08/05/16	Layden Andrew V.	Pre-341 meeting with Mr. Fossum and Mr. Maloney.	0.10	32.50
08/05/16	Layden Andrew V.	Lunch meeting with Mr. Fossum re: 341 meeting testimony.	0.10	32.50
08/05/16	Townsend Wendy C.	Prepare for, attend and review issues	3.80	1,577.00

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 Houston Los Angeles New York Orlando Philadelphia Seattle Washington, DC

Date	Name	Description	Hours	Amount
		regarding the continued 341 meeting.		
08/05/16	Townsend Wendy C.	Prepare for, attend and review issues regarding the continued 341 meeting.	1.50	622.50
08/08/16	Green Elizabeth A.	Review Tonka issue and 9019.	0.70	437.50
08/08/16	Layden Andrew V.	Create action items list for bankruptcy cases.	0.10	32.50
08/08/16	Layden Andrew V.	Review and respond to questions from Mr. Fossum regarding 8/5 341 testimony.	0.10	32.50
08/08/16	Layden Andrew V.	Create action items list for bankruptcy cases.	0.10	32.50
08/08/16	Layden Andrew V.	Review and respond to questions from Mr. Fossum regarding 8/5 341 testimony.	0.10	32.50
08/09/16	Green Elizabeth A.	Telephone call with Brian Fouts regarding case issues.	0.50	312.50
08/10/16	Layden Andrew V.	Telephone call with SIF investor Smith and draft follow up email to Mr. Smith regarding same and attaching documents.	0.40	130.00
08/10/16	Layden Andrew V.	Telephone call with SIF investor Mike Horm and draft follow up email to Mr. Horm regarding same.	0.40	130.00
08/11/16	Layden Andrew V.	Prepare for and attend telephone conference with Mr. Fossum, Mr. Maloney and Mr. Crapson regarding status of case and strategy moving forward.	0.60	195.00
08/11/16	Layden Andrew V.	Prepare for and attend a hearing on Debtors' Motion to Appoint Examiner.	0.70	227.50
08/11/16	Layden Andrew V.	Prepare for and attend telephone conference with Mr. Fossum, Mr. Maloney and Mr. Crapson regarding status of case and strategy moving forward.	0.60	195.00
08/11/16	Layden Andrew V.	Prepare for and attend a hearing on Debtors' Motion to Appoint Examiner.	0.70	227.50
08/11/16	Townsend Wendy C.	Receipt review and analyze "actual budget"	0.80	332.00

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Date	Name	Description	Hours	Amount
		numbers provided by Mr. Crapson in anticipation of telephone conference with Mr. Fossum, Mr. Crapson, Mr. Maloney and Mr. Layden regarding same.		
08/15/16	Green Elizabeth A.	Correspondence with Michael Coury regarding broker.	0.30	187.50
08/15/16	Layden Andrew V.	Telephone call with SEC's counsel and draft internal email regarding issues raised during call.	0.20	65.00
08/15/16	Layden Andrew V.	Telephone call with SEC's counsel and draft internal email regarding issues raised during call.	0.20	65.00
08/15/16	Townsend Wendy C.	Receipt and review of correspondence from client regarding calls from investors, and documents they should be receiving and review issues regarding same.	0.40	166.00
08/15/16	Townsend Wendy C.	Correspondence with Mr. Maloney regarding continued 341 meeting.	0.10	41.50
08/15/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Mr. Maloney regarding status of receipt and review of documents/Quickbooks from Moss Adams and prepare correspondence to Moss Adams regarding same.	0.10	41.50
08/15/16	Townsend Wendy C.	Prepare correspondence to client requesting ownership information regarding Royale, UFIRST and Heritage Homes to include on amended schedules.	0.20	83.00
08/15/16	Townsend Wendy C.	Meeting with Mr. Layden to discuss outstanding issues to be resolved from Continued 341 meeting including amending schedules to include additional interest identified at 341 as being owned by SIF.	0.40	166.00
08/16/16	Green Elizabeth A.	Review issues regarding plan, timing and trust structure for assets of Smart Money.	0.90	562.50
08/16/16	Green Elizabeth A.	Review assets and trust structure.	0.80	500.00

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Date	Name	Description	Hours	Amount
08/16/16	Layden Andrew V.	Telephone conference with Mr. Fossum, Mr. Crapson, and Ms. Fossum regarding status of case and strategy moving forward.	0.30	97.50
08/16/16	Layden Andrew V.	Review issues regarding potential stipulation with SEC regarding discharagability deadline and draft internal email and email to client regarding same.	0.20	65.00
08/16/16	Layden Andrew V.	Review and response to correspondence from Mr. Fossum regarding communications with SIF, TIF and AAG investors.	0.10	32.50
08/16/16	Townsend Wendy C.	Receive and brief review of 341 transcript.	0.40	166.00
08/16/16	Townsend Wendy C.	Address issues related to replacing server, send follow up email to client and Receipt, review and respond to correspondence from client regarding same.	0.50	207.50
08/16/16	Townsend Wendy C.	Review issues regarding whether abandonment of Lucas county property is appropriate under circumstances.	0.40	166.00
08/16/16	Townsend Wendy C.	Review issues regarding same and telephone call with client regarding same.	0.40	166.00
08/16/16	Townsend Wendy C.	Receipt and review of correspondence regarding over encumbered property located in Lucas County schedules for tax sale and whether payments should be made.	0.20	83.00
08/17/16	Lane Deanna L	Compiling monthly operating reports and exhibits from client dropbox for Mr. Maloney's review	0.20	50.00
08/17/16	Parrish Jimmy D.	Review issues regarding supplemental disclosures.	0.30	157.50
08/17/16	Townsend Wendy C.	Receipt and review of order appointing examiner.	0.20	83.00
08/17/16	Townsend Wendy C.	Discuss UFIRST issues with client.	0.30	124.50
08/17/16	Townsend Wendy C.	Review underlying documents and prepare	0.50	207.50

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Date	Name	Description	Hours	Amount
		correspondence to Mr. Crapson regarding same.		
08/17/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Mr. Crapson regarding Royale Heritage and UFIRST.	0.20	83.00
08/18/16	Green Elizabeth A.	Telephone call with Ron Fossum regarding status and issues.	0.80	500.00
08/18/16	Lane Deanna L	Recalculating cumulative columns on July Monthly Operating Report	0.50	125.00
08/18/16	Layden Andrew V.	Review issues regarding status of case and current status of action items and professionals responsible for same.	0.20	65.00
08/18/16	Layden Andrew V.	Review issues regarding status of monthly operating reports and necessary changes to same.	0.20	65.00
08/18/16	Townsend Wendy C.	Receipt and review of Mr. Maloney's comments regarding MOR's and review same.	0.20	83.00
08/18/16	Townsend Wendy C.	Receipt and review of correspondence from Ms. Green regarding server and receipt and review of correspondence from Mr. Fossum regarding same.	0.30	124.50
08/18/16	Townsend Wendy C.	Prepare correspondence to client regarding same.	0.20	83.00
08/18/16	Townsend Wendy C.	Continue to review issues regarding server.	0.40	166.00
08/22/16	Green Elizabeth A.	Review issues regarding examiner appointment and order.	0.50	312.50
08/22/16	Green Elizabeth A.	Review budget and sale of asset issues.	0.60	375.00
08/22/16	Layden Andrew V.	Telephone call with Mr. Fossum, Mr. Crapson and Mr. Pino regarding status of case and strategy moving forward.	0.50	162.50
08/22/16	Layden Andrew V.	Draft and circulate action items list for Chapter 11 case, deadlines for same, and professionals responsible for each.	0.40	130.00

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Date	Name	Description	Hours	Amount
08/22/16	Layden Andrew V.	Review and draft email commenting on compilation of accounting information put together by Mr. Crapson reflecting sources/uses of funds since 1/1/15.	0.20	65.00
08/22/16	Layden Andrew V.	Review proposed final MORs and coordinate filing of same.	0.10	32.50
08/22/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Hammer setting forth timeline of formation of SIF and preceding entities and contributions.	0.40	166.00
08/22/16	Townsend Wendy C.	Receipt and review of foreign entities owned by Ron Fossum and review same in preparation of call with Sam Hammer.	0.40	166.00
08/23/16	Green Elizabeth A.	Review 341 transcript.	0.80	500.00
08/23/16	Green Elizabeth A.	Review agenda regarding September 1, 2016 hearing.	0.30	187.50
08/23/16	Green Elizabeth A.	Telephone call with Brian Fausts.	0.20	125.00
08/23/16	Green Elizabeth A.	Review 341 transcript.	0.80	500.00
08/23/16	Layden Andrew V.	Research basis for and draft motion to shorten time.	2.30	747.50
08/23/16	Layden Andrew V.	Correspondence with SEC and client regarding stipulation with SEC.	0.10	32.50
08/23/16	Layden Andrew V.	Telephone call with counsel for Examiner regarding status of cases.	0.20	65.00
08/23/16	Layden Andrew V.	Telephone call with Accountant Sam Hammer regarding status of case, work performed to date, budget for completing tax returns for the Debtor, and potential IRS liability for the Debtors, and review issues raised during call.	0.70	227.50
08/23/16	Layden Andrew V.	Review issues regarding September 1 hearing and status of case.	0.30	97.50
08/23/16	Layden Andrew V.	Correspondence with SEC and client	0.10	32.50

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Date	Name	Description	Hours	Amount
		regarding stipulation with SEC.		
08/23/16	Layden Andrew V.	Review issues regarding September 1 hearing and status of case.	0.30	97.50
08/23/16	Townsend Wendy C.	Telephone call with Ms. Kelso regarding appointment of Maria Yip.	0.30	124.50
08/23/16	Townsend Wendy C.	Prepare correspondence to Scott Kallander regarding request for additional work papers and receipt and review of correspondence and documents regarding same and furnish to Mr. Hammer.	0.40	166.00
08/23/16	Townsend Wendy C.	Address issues related to budget actuals.	0.50	207.50
08/23/16	Townsend Wendy C.	Telephone call with Sam Hammer and Mr. Layden regarding information identified from documents provided by Moss Adams, organizational chart, additional work papers etc required from Moss.	1.50	622.50
08/24/16	Green Elizabeth A.	Attend 341 Meeting of Creditors.	0.40	250.00
08/24/16	Green Elizabeth A.	Meeting with Brian McDowell.	0.20	125.00
08/24/16	Green Elizabeth A.	Attend 341 meeting.	1.80	1,125.00
08/24/16	Green Elizabeth A.	Prepare for 341 regarding assets.	0.40	250.00
08/24/16	Layden Andrew V.	Prepare for and conduct 341 preparation meeting with clients prior to 8/24 341 meeting.	0.50	162.50
08/24/16	Townsend Wendy C.	Meeting with Ms. Kelso regarding issues related to hearing on September 1.	0.80	332.00
08/24/16	Townsend Wendy C.	Prepare for and attend 341 meeting.	4.00	1,660.00
08/25/16	Green Elizabeth A.	Telephone conference with proposed counsel for examiner.	0.40	250.00
08/25/16	Green Elizabeth A.	Review and revise disclosures.	0.40	250.00
08/25/16	Green Elizabeth A.	Review and revise motion.	0.30	187.50
08/25/16	Green Elizabeth A.	Review issues regarding motion.	0.50	312.50

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Date	Name	Description	Hours	Amount
08/25/16	Lane Deanna L	Emails to and From Ace Reporters regarding securing a transcript for the 8/24 session of the 341 meeting	0.30	75.00
08/25/16	Layden Andrew V.	Review/revise Application to Employ Auctioneer based on conversation with auctioneer.	1.90	617.50
08/25/16	Layden Andrew V.	Review/revise Motion to Shorten Time based on conversation with auctioneer.	1.70	552.50
08/25/16	Layden Andrew V.	Revise/finalize response to US Trustee objection and revised Rule 2014 statement.	0.60	195.00
08/25/16	Layden Andrew V.	Review strategy for 9/1 hearing and create action items list for hearing.	0.40	130.00
08/25/16	Layden Andrew V.	Telephone call with Bill Maloney regarding status of case, strategy moving forward and upcoming hearing.	0.20	65.00
08/25/16	Layden Andrew V.	Review strategy for 9/1 hearing and create action items list for hearing.	0.40	130.00
08/25/16	Layden Andrew V.	Telephone call with Bill Maloney regarding status of case, strategy moving forward and upcoming hearing.	0.20	65.00
08/26/16	Layden Andrew V.	Finalize Motion to Shorten Time.	0.90	292.50
08/29/16	Green Elizabeth A.	Review issues regarding wrap mortgages and payments to secured creditors, and impact of non-payment on the estate.	1.10	687.50
08/29/16	Green Elizabeth A.	Review issues for 9/1/16 hearing.	0.40	250.00
08/29/16	Green Elizabeth A.	Telephone conference with Brian McDowell regarding status.	0.60	375.00
08/29/16	Layden Andrew V.	Research on admissibility of 341 transcript for purposes of September 1 hearing.	0.80	260.00
08/29/16	Layden Andrew V.	Call with Bill Maloney regarding status of cases and upcoming 9/1 hearing.	0.10	32.50
08/29/16	Layden Andrew V.	Call with Brian McDowell regarding status	0.90	292.50

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Date	Name	Description	Hours	Amount
		of case and strategy moving forward and review issues raised during call.		
08/29/16	Layden Andrew V.	Review issues regarding strategy for 9/1 hearing, including necessary testimony and documents for basis for admission of same.	2.80	910.00
08/29/16	Layden Andrew V.	Telephone call with Mr. Hammer regarding Wednesday meeting with Examiner.	0.10	32.50
08/29/16	Layden Andrew V.	Telephone call with examiner's counsel regarding status of cases.	0.10	32.50
08/29/16	Layden Andrew V.	Call with Bill Maloney regarding status of cases and upcoming 9/1 hearing.	0.10	32.50
08/29/16	Layden Andrew V.	Review issues regarding strategy for 9/1 hearing, including necessary testimony and documents for basis for admission of same.	0.30	97.50
08/29/16	Layden Andrew V.	Telephone call with examiner's counsel regarding status of cases.	0.10	32.50
08/29/16	Townsend Wendy C.	Meeting with Ms. Green and Mr. Layden to discuss strategy regarding payment of mortgages.	0.50	207.50
08/29/16	Townsend Wendy C.	Telephone conference with Mr. McDowell Ms. Green and Mr. Layden.	0.80	332.00
08/29/16	Townsend Wendy C.	Prepare for telephone conference with Ms. Green, Mr. Layden and Mr. McDowell regarding payment of mortgagees held by SIF and other issues related to same.	0.30	124.50
08/30/16	Green Elizabeth A.	Review issues regarding title searches and sales process.	0.70	437.50
08/30/16	Green Elizabeth A.	Telephonic preparation for 9/1/16 hearings on salaries, budget and status of case.	2.20	1,375.00
08/30/16	Lane Deanna L	Receipt of August 24, 2016 341 meeting transcript; sending same to all case participants	0.30	75.00
08/30/16	Layden Andrew V.	Review and annotate all motions scheduled for hearing on September 1 in preparation	0.40	130.00

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Date	Name	Description	Hours	Amount
		for hearing.		
08/30/16	Layden Andrew V.	Telephone conference with Bill Maloney regarding September 1 hearing.	0.10	32.50
08/30/16	Layden Andrew V.	Prepare for September 1 hearing and evidence to be presented at same.	0.90	292.50
08/30/16	Layden Andrew V.	Call with Ron Fossum and Jared Crapson regarding upcoming hearing and review issues raised during call.	0.60	195.00
08/30/16	Layden Andrew V.	Review / annotate transcripts from all three 341 meetings in preparation for hearing and to determine appropriate action prior to September 1 hearing.	1.20	390.00
08/30/16	Layden Andrew V.	Review issues regarding budget and finalize same for filing prior to September 1 hearing.	0.90	292.50
08/30/16	Layden Andrew V.	Call with US Trustee / SEC, and draft internal memo regarding call and steps moving forward.	0.20	65.00
08/30/16	Layden Andrew V.	Review and annotate all motions scheduled for hearing on September 1 in preparation for hearing.	0.40	130.00
08/30/16	Layden Andrew V.	Telephone conference with Bill Maloney regarding September 1 hearing.	0.10	32.50
08/30/16	Layden Andrew V.	Prepare for September 1 hearing and evidence to be presented at same.	0.90	292.50
08/30/16	Layden Andrew V.	Call with Ron Fossum and Jared Crapson regarding upcoming hearing and review issues raised during call.	0.60	195.00
08/30/16	Layden Andrew V.	Review / annotate transcripts from all three 341 meetings in preparation for hearing and to determine appropriate action prior to September 1 hearing.	1.20	390.00
08/30/16	Layden Andrew V.	Call with US Trustee / SEC, and draft internal memo regarding call and steps moving forward.	0.20	65.00

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Date	Name	Description	Hours	Amount
08/30/16	Parrish Jimmy D.	Review existing budget and savings alternatives..	2.10	1,102.50
08/30/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Mr. Hammer regarding information to be addressed with examiner Maria Yip.	0.20	83.00
08/30/16	Townsend Wendy C.	Prepare correspondence to Mr. Maloney regarding payment of real estate taxes by Debtor as identified on documents provided as part of real estate title search and receipt of correspondence from Mr. Maloney regarding same.	0.20	83.00
08/30/16	Townsend Wendy C.	Prepare for and attend telephone conference with Mr. Fossum, Mr. Crapson, Mr. Layden and Ms. Green regarding issues to be addressed at upcoming hearing regarding sale of assets in Memphis and regarding the transfer of Tanca membership interests.	1.80	747.00
08/31/16	Green Elizabeth A.	Conference with Bill Maloney regarding the budget.	0.70	437.50
08/31/16	Green Elizabeth A.	Prepare Ron Fossum regarding testimony.	1.60	1,000.00
08/31/16	Green Elizabeth A.	Conference with examiner.	2.50	1,562.50
08/31/16	Lane Deanna L	Prepared a notice of filing of Debtor's 13 week cash budget forecast; e-filed same	0.40	100.00
08/31/16	Lane Deanna L	Assisted Mr. Layden with the preparation and filing of hearing exhibit list and hearing exhibits	1.20	300.00
08/31/16	Layden Andrew V.	Prepare for 9/1/16 on continued payment of wages, officer's salary and sale motion, and draft direct examination questions for Mr. Maloney and Mr. Fossum.	4.00	1,300.00
08/31/16	Layden Andrew V.	Call with Ron Fossum and Jared Crapson regarding testimony at hearing and potential cross-examination.	1.70	552.50

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Date	Name	Description	Hours	Amount
08/31/16	Layden Andrew V.	Meeting with Mr. Maloney regarding status of case and strategy moving forward.	0.80	260.00
08/31/16	Layden Andrew V.	Prepare for and attend meeting w examiner and examiner's counsel regarding status of case and strategy moving forward.	3.40	1,105.00
08/31/16	Layden Andrew V.	Review and revise budget to be filed on 8/31/16 in advance of 9/1/16 hearing.	2.10	682.50
08/31/16	Layden Andrew V.	Prepare for and attend meeting with examiner and examiner's counsel regarding status of case and strategy moving forward.	0.40	130.00
08/31/16	Townsend Wendy C.	Telephone conference with Bill Bowden from Kabbage regarding withdrawal of funds from SIF account on August 22.	0.20	83.00
08/31/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Mr. Hammer regarding preparation of tax returns and documents provided from Moss Adams.	0.40	166.00
08/31/16	Townsend Wendy C.	Telephone conference with Maria Yip and Frank Terzo and Sam Hammer regarding documents collected from Moss Adams.	0.30	124.50
08/31/16	Townsend Wendy C.	Review actual budget numbers in anticipation of hearing.	0.20	83.00
08/31/16	Townsend Wendy C.	Meeting with examiner, Maria Yip and counsel, Frank Terzo regarding status of case, documents collected thus far, auction of homes and plan confirmation.	2.80	1,162.00
08/31/16	Townsend Wendy C.	Meeting with examiner, Maria Yip and counsel, Frank Terzo regarding status of case, documents collected thus far and plan confirmation.	0.30	124.50
Total			120.50	51,539.00

Expenses and Other Charges

Baker & Hostetler LLP

08/03/16	7 Copies	0.70
08/04/16	6 Copies	0.60
08/12/16	144 Copies	14.40
08/23/16	188 Copies	18.80
08/25/16	282 Copies	28.20
08/25/16	408 Copies	40.80
08/26/16	1068 Copies	106.80
08/26/16	Copies Client Charge 107063.000001	1,422.00
08/29/16	474 Copies	47.40
08/29/16	2 Copies	0.20
08/30/16	Copies Client Charge 107063.000001	47.80
08/31/16	10 Copies	1.00
08/31/16	2 Copies	0.20
08/31/16	Copies Client Charge 107063.000001	93.30
08/31/16	50 Copies	5.00
08/31/16	Copies Client Charge 107063.000001	50.90

Subtotal - Copier / Duplication (E101) 1,878.10

08/02/16	postage	0.47
08/05/16	postage	1.15
08/05/16	postage	12.40
08/05/16	postage	1.36
08/05/16	postage	1.36
08/05/16	postage	1.78
08/09/16	Postage (E108) postage	1.15
08/09/16	Postage (E108) postage	0.47
08/12/16	Postage (E108) postage	6.36
08/12/16	Postage (E108) postage	2.29
08/12/16	Postage (E108) postage	6.36
08/12/16	Postage (E108) postage	20.68
08/12/16	Postage (E108) postage	1.15
08/12/16	Postage (E108) postage	20.70
08/18/16	Postage (E108) postage	1.15
08/23/16	Postage	20.00

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08/23/16	Postage	4.60
08/26/16	Postage	3.60
08/26/16	Postage	7.00
08/26/16	Postage	195.00
08/26/16	Postage	0.50
08/26/16	Postage	6.70
08/26/16	Postage	1.80
08/26/16	Postage	139.30
08/26/16	Postage	0.20
08/26/16	Postage	60.40
08/26/16	Postage	109.50
08/29/16	Postage	0.47
08/29/16	Postage	12.65
08/29/16	Postage	0.47
08/29/16	Postage	122.39
08/29/16	Postage	0.47
08/29/16	Postage	1.99

Subtotal - Postage (E108) 765.87

08/08/16	Westlaw Research - 08/08/16 by TOWNSEND WENDY	7.92
08/22/16	Westlaw Research - 08/22/16 by TOWNSEND WENDY	39.60

Subtotal - Automated Research (E106) 47.52

08/24/16	Breakfast; Elizabeth Green; Breakfast for hearing preparation meeting with clients prior to attending the 341 Meeting of Creditors on August 24, 2016.; Aug 24, 2016;	34.98
08/24/16	Business Meals, etc. (E111) Lunch; Elizabeth Green; WHAT'S YOUR BEEF ORLANDO FL; Lunch with clients while attending the 341 Meeting of Creditors on August 24, 2016.; Aug 24, 2016;	31.48

Subtotal - Business Meals, etc. (E111) 66.46

08/30/16	Court Costs (E112) ELIZABETH A. GREEN Court Fee to amend two schedules.; Inv. 07939-08302016	60.00
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Subtotal - Court Costs (E112) 60.00

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08/29/16	62 Pages faxed to 1-901-222-0338	62.00
08/29/16	62 Pages faxed to 1-901-636-6304	62.00
08/29/16	2 Pages faxed to 1-901-842-0803	2.00
08/29/16	2 Pages faxed to 1-855-732-0005	2.00

Subtotal - Fax (E104) 128.00

08/24/16	Color Copier 107063.000001	15.50
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Subtotal - Color Copier (E101) 15.50

08/30/16	Binders 3-1" Client Charge 107063.000001	20.85
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Subtotal - Binding (E101) 20.85

Total \$ 2,982.30

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Smart Money Secured Income Fund, LLC
9633 Market PI Ste 201
Lake Stevens, WA 98258-7944

Invoice Date: 11/09/16
Invoice Number: 50309890
B&H File Number: 07939/107063/000001
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Chapter 11 Bankruptcy Proceeding

For professional services rendered through September 30, 2016

BALANCE FOR THIS INVOICE DUE BY 12/09/16 \$ 13,894.94

Remittance Copy

Please include this page with payment

Invoice No: 50309890

Firm Contact Information

Elie Sanchez
(407) 649-3923
efsanchez@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

FOR WIRE REMITTANCES:
Baker & Hostetler LLP
KeyBank, N.A., Cleveland, OH
Account No: 1001516552 / ABA 041001039
SWIFT Code: KEYBUS33

Reference Invoice No:
50309890

Email the "Remittance Copy" to
bakerlockbox@bakerlaw.com

BakerHostetler

Smart Money Secured Income Fund, LLC
 9633 Market Pl Ste 201
 Lake Stevens, WA 98258-7944

Invoice Date: 11/09/16
 Invoice Number: 50309890
 B&H File Number: 07939/107063/000001
 Taxpayer ID Number: 34-0082025
 Page 2

Regarding: Chapter 11 Bankruptcy Proceeding

For professional services rendered through September 30, 2016

Fees	\$ 12,513.00
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Expenses and Other Charges

Electronic Court Fees (E112)	64.20
Postage (E108)	746.72
Copier / Duplication (E101)	482.60
Delivery Services (E107)	18.42
Court Costs (E112)	70.00

Total Expenses	\$ 1,381.94
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BALANCE FOR THIS INVOICE DUE BY 12/09/16	\$ 13,894.94
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<i>Atlanta</i>	<i>Chicago</i>	<i>Cincinnati</i>	<i>Cleveland</i>	<i>Columbus</i>	<i>Costa Mesa</i>	<i>Denver</i>
<i>Houston</i>	<i>Los Angeles</i>	<i>New York</i>	<i>Orlando</i>	<i>Philadelphia</i>	<i>Seattle</i>	<i>Washington, DC</i>

Regarding: Chapter 11 Bankruptcy Proceeding

Matter Number: 107063.000001

Name	Hours	Rate	Amount
Green Elizabeth A.	11.50	\$ 625.00	\$ 7,187.50
Layden Andrew V.	5.30	325.00	1,722.50
Townsend Wendy C.	8.20	415.00	3,403.00
Lane Deanna L	0.80	250.00	200.00
Total	25.80		\$ 12,513.00

Date	Name	Description	Hours	Amount
09/01/16	Green Elizabeth A.	Telephone call with Ron Fossum regarding hearing.	0.30	187.50
09/01/16	Green Elizabeth A.	Telephone call with David Bagley regarding hearing.	0.40	250.00
09/01/16	Green Elizabeth A.	Telephone call with Frank Terzo regarding hearing.	0.40	250.00
09/01/16	Green Elizabeth A.	Meeting with Bill Maloney.	0.70	437.50
09/01/16	Green Elizabeth A.	Attend hearing.	2.00	1,250.00
09/01/16	Green Elizabeth A.	Prepare for hearing.	1.80	1,125.00
09/01/16	Layden Andrew V.	Preparation for potential direct examination with Mr. Maloney.	0.80	260.00
09/01/16	Townsend Wendy C.	Correspondence with Mr. Hammer regarding documents prepared as a result of documents furnished by Moss Adams in anticipation of providing same to Ms. Yip.	0.40	166.00
09/01/16	Townsend Wendy C.	Per Ms. Yip's request, identify documents requested by examiner and counsel, together with other pertinent documents and provide on portal for Ms. Yip.	1.30	539.50

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Date	Name	Description	Hours	Amount
09/01/16	Townsend Wendy C.	Receipt and review of correspondence regarding cost cutting measures and review the same and meet with Mr. Layden in anticipation of hearing on Motion to Approve Officer Salary.	0.40	166.00
09/01/16	Townsend Wendy C.	Pursuant to email from Mr. Crapson, contact Bill Bowden at Kabbage Loan and request the return of funds pulled from SIF DIP account.	0.30	124.50
09/06/16	Green Elizabeth A.	Telephone call with Karin Jensen regarding servers.	0.30	187.50
09/06/16	Green Elizabeth A.	Review issues regarding servers and security.	0.60	375.00
09/06/16	Townsend Wendy C.	Per examiner request, continue to identify documents to put in portal for examiner review.	0.30	124.50
09/07/16	Green Elizabeth A.	Review issues regarding SEC request for documents and method of production.	0.80	500.00
09/07/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Fossum regarding issues related to the sale of Memphis property and employment of Mr. Pino and review issues regarding same.	0.40	166.00
09/07/16	Townsend Wendy C.	Receipt and review of Moss Adams memorandum on entities and review and analyze same in preparation of furnishing to examiner.	0.70	290.50
09/07/16	Townsend Wendy C.	Receipt and review of revised timeline from Mr. Hammer and review same in preparation of providing to examiner.	0.40	166.00
09/08/16	Green Elizabeth A.	Review language regarding examiner approval.	0.20	125.00
09/08/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Fossum regarding newly negotiated leases and respond to same.	0.30	124.50
09/12/16	Layden Andrew V.	Review issues regarding status of cases	0.30	97.50

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Date	Name	Description	Hours	Amount
		and create action items list regarding same.		
09/12/16	Layden Andrew V.	Review and respond to correspondence from Examiner's counsel regarding additional document requests and SEC subpoena.	0.30	97.50
09/12/16	Layden Andrew V.	Review issues regarding SEC reimbursement of expenses to Smart Money Secured Income Fund estate and draft email to David DeMarco regarding same.	0.20	65.00
09/13/16	Townsend Wendy C.	Prepare correspondence to Mr. Pino requesting documents related to Tanca transaction in 2012.	0.20	83.00
09/13/16	Townsend Wendy C.	In light of the reassignment of 250 Tanca membership units, review the Moss Adams documents regarding the \$100K down payment from Real Returns for the membership interests, the contribution of Real Returns assets upon formation of SIF and analyze best means to receive court authority and approval of the membership interests from Ron Fossum individually to SIF.	2.20	913.00
09/14/16	Green Elizabeth A.	Review SEC issues.	0.20	125.00
09/14/16	Layden Andrew V.	Telephone call with Examiner's counsel regarding SIF redemptions, JV documents and subscription agreements and review issues regarding same.	0.80	260.00
09/19/16	Lane Deanna L	Initial review of monthly operating report; requesting bank statements and check registers from client	0.20	50.00
09/19/16	Layden Andrew V.	Telephone call with Examiner and Examiner's counsel regarding status of case and strategy moving forward.	0.90	292.50
09/19/16	Layden Andrew V.	Prepare for meeting with examiner, and preliminary call with Examiner's counsel regarding same.	0.80	260.00

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Date	Name	Description	Hours	Amount
09/20/16	Lane Deanna L	Assembling, finalizing and redacting August 2016 monthly operating with all attachments; e-filing same	0.60	150.00
09/21/16	Townsend Wendy C.	Begin drafting Motion for Entry of Agreed Order Compelling Turnover of Tanca membership interests.	1.30	539.50
09/27/16	Green Elizabeth A.	Review issues related to documents and SEC.	0.60	375.00
09/27/16	Green Elizabeth A.	Telephone call with Frank Terzo regarding examiner issues.	0.60	375.00
09/28/16	Layden Andrew V.	Telephone call with Examiner regarding status of document requests.	0.40	130.00
09/29/16	Green Elizabeth A.	Telephone call with Ron Fossum regarding document request by Examiner.	0.40	250.00
09/29/16	Green Elizabeth A.	Telephone call with Frank Terzo regarding document production websites.	0.40	250.00
09/30/16	Green Elizabeth A.	Review delivery of document issues of the SEC.	0.50	312.50
09/30/16	Green Elizabeth A.	Telephone call with Maria Yip, Gray Robinson, Ron Fossum and Jared Crapson regarding documents to receiver.	0.90	562.50
09/30/16	Green Elizabeth A.	Telephone call with Frank Terzo regarding discovery.	0.40	250.00
09/30/16	Layden Andrew V.	Telephone call with Examiner, Mr. Crapson, Mr. Fossum and other regarding status of Examiner's review and strategy moving forward.	0.80	260.00
Total			25.80	12,513.00

Expenses and Other Charges

09/30/16	PACER 107063.1	12.80
09/30/16	PACER 107063.1	33.70

Baker & Hostetler LLP

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 Houston Los Angeles New York Orlando Philadelphia Seattle Washington, DC

09/30/16	PACER 107063.1	17.70
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Subtotal - Electronic Court Fees (E112)	64.20
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09/08/16	Postage	58.65
09/08/16	Postage (E108) Postage	2.03
09/08/16	Postage	9.54
09/08/16	Postage (E108) Postage	20.93
09/08/16	Postage	3.18
09/08/16	Postage (E108) Postage	4.60
09/08/16	Postage (E108) Postage	2.30
09/13/16	Postage	3.23
09/13/16	Postage	269.10
09/13/16	Postage	3.18
09/13/16	Postage	28.62
09/14/16	Postage	4.06
09/14/16	Postage	66.64
09/14/16	Postage	12.18
09/20/16	Postage	1.86
09/21/16	Postage	5.94
09/21/16	Postage	131.00
09/21/16	Postage	1.98
09/26/16	Postage	3.45
09/26/16	Postage	23.25
09/26/16	Postage	1.15
09/29/16	Postage	3.45
09/29/16	Postage	6.98
09/29/16	Postage	1.15
09/29/16	Postage	1.15
09/29/16	Postage	3.45
09/30/16	Postage	9.54
09/30/16	Postage	3.18
09/30/16	Postage	60.95

Subtotal - Postage (E108)	746.72
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<i>Atlanta</i>	<i>Chicago</i>	<i>Cincinnati</i>	<i>Cleveland</i>	<i>Columbus</i>	<i>Costa Mesa</i>	<i>Denver</i>
<i>Houston</i>	<i>Los Angeles</i>	<i>New York</i>	<i>Orlando</i>	<i>Philadelphia</i>	<i>Seattle</i>	<i>Washington, DC</i>

09/08/16	488 Copies	48.80
09/13/16	1473 Copies	147.30
09/13/16	732 Copies	73.20
09/14/16	1080 Copies	108.00
09/20/16	6 Copies	0.60
09/21/16	593 Copies	59.30
09/26/16	324 Copies	32.40
09/29/16	Copies Client Charge 107063.000001	4.60
09/30/16	84 Copies	8.40
Subtotal - Copier / Duplication (E101)		482.60
09/01/16	Court Costs (E112) ANDREW LAYDEN Court Solutions - Telephonic appearance for client in Pelican Real Estate, LLC, et al. bankruptcy cases.; Inv. 07862-09012016	70.00
Subtotal - Court Costs (E112)		70.00
09/26/16	FedEx Bill Maloney INFORMATION NOT SUPPLIED 216 ARBOR DR RICHMOND IN 784183431906	18.42
Subtotal - Delivery Services (E107)		18.42
Total		\$ 1,381.94

BakerHostetler

Smart Money Secured Income Fund, LLC
9633 Market PI Ste 201
Lake Stevens, WA 98258-7944

Invoice Date: 11/23/16
Invoice Number: 50317035
B&H File Number: 07939/107063/000001
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Chapter 11 Bankruptcy Proceeding

For professional services rendered from October 1, 2016 through October 31, 2016

BALANCE FOR THIS INVOICE DUE BY 12/23/16 \$ 28,480.60

Remittance Copy

Please include this page with payment

Invoice No: 50317035

Firm Contact Information

Elie Sanchez
(407) 649-3923
efsanchez@bakerlaw.com

Please Remit To: Baker & Hostetler LLP P.O. Box 70189 Cleveland, OH 44190-0189	FOR WIRE REMITTANCES: Baker & Hostetler LLP KeyBank, N.A., Cleveland, OH Account No: 1001516552 / ABA 041001039 <u>SWIFT Code: KEYBUS33</u>
Reference Invoice No: 50317035	Email the "Remittance Copy" to bakerlockbox@bakerlaw.com

BakerHostetler

Smart Money Secured Income Fund, LLC
 9633 Market Pl Ste 201
 Lake Stevens, WA 98258-7944

Invoice Date: 11/23/16
 Invoice Number: 50317035
 B&H File Number: 07939/107063/000001
 Taxpayer ID Number: 34-0082025
 Page 2

Regarding: Chapter 11 Bankruptcy Proceeding

For professional services rendered from October 1, 2016 through October 31, 2016

Fees	\$ 27,400.00
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Expenses and Other Charges

Airfare/Trainfare (E110)	574.40
Postage (E108)	381.30
Copier / Duplication (E101)	124.90

Total Expenses	\$ 1,080.60
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BALANCE FOR THIS INVOICE DUE BY 12/23/16	\$ 28,480.60
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Baker&Hostetler LLP

<i>Atlanta</i>	<i>Chicago</i>	<i>Cincinnati</i>	<i>Cleveland</i>	<i>Columbus</i>	<i>Costa Mesa</i>	<i>Denver</i>
<i>Houston</i>	<i>Los Angeles</i>	<i>New York</i>	<i>Orlando</i>	<i>Philadelphia</i>	<i>Seattle</i>	<i>Washington, DC</i>

Regarding: Chapter 11 Bankruptcy Proceeding

Matter Number: 107063.000001

Name	Hours	Rate	Amount
Green Elizabeth A.	10.10	\$ 625.00	\$ 6,312.50
Jenson Karin Scholz	2.30	670.00	1,541.00
Kellogg Amy E	0.80	570.00	456.00
Layden Andrew V.	28.60	325.00	9,295.00
Townsend Wendy C.	22.30	415.00	9,254.50
Lane Deanna L	1.10	250.00	275.00
Bhagat Ashish K.	1.40	190.00	266.00
Total	66.60	\$	27,400.00

Date	Name	Description	Hours	Amount
10/03/16	Green Elizabeth A.	Telephone call with Frank Terzo regarding documents.	0.40	250.00
10/03/16	Green Elizabeth A.	Review issues regarding production and attorney client information.	0.50	312.50
10/03/16	Green Elizabeth A.	Telephone call with Examiner and company regarding documents.	0.80	500.00
10/03/16	Townsend Wendy C.	Review issues related to the filing of suggestions of bankruptcy.	0.40	166.00
10/04/16	Green Elizabeth A.	Review issues regarding next steps with Frank Terzo.	0.60	375.00
10/04/16	Green Elizabeth A.	Conference call with company and Examiner regarding documents.	0.70	437.50
10/04/16	Green Elizabeth A.	Meeting with Karin Jensen regarding discovery issues.	0.40	250.00
10/04/16	Jenson Karin Scholz	Confer with counsel and prepare plan for excluding privileged material from recent production.	0.80	536.00

Baker & Hostetler LLP

Atlanta Chicago Cincinnati Cleveland Columbus Costa Mesa Denver
 Houston Los Angeles New York Orlando Philadelphia Seattle Washington, DC

Date	Name	Description	Hours	Amount
10/04/16	Layden Andrew V.	Review issues regarding elimination of A/C privilege information from Dropbox for Examiner.	0.60	195.00
10/04/16	Layden Andrew V.	Telephone call with Examiner and clients regarding status of case and document productions to Examiner.	0.50	162.50
10/04/16	Layden Andrew V.	Review issues regarding production of documents to SEC.	0.40	130.00
10/05/16	Green Elizabeth A.	Review privilege issues regarding SEC.	0.50	312.50
10/05/16	Green Elizabeth A.	Review SEC issues regarding special counsel objections by US trustee and examiner.	0.40	250.00
10/05/16	Green Elizabeth A.	Review issues regarding discovery and drop box.	0.50	312.50
10/05/16	Jenson Karin Scholz	Supervise matters relating to excluding privileged material from recent production.	0.50	335.00
10/05/16	Layden Andrew V.	Review tax issues regarding SIF liquidating trust agreement, including grantor language in trust and references to liquidating trust regulations at request of Debtors.	0.40	130.00
10/05/16	Layden Andrew V.	Review/annotate all motions scheduled for hearing on October 6 and draft hearing outline.	1.70	552.50
10/05/16	Layden Andrew V.	Telephone call and follow up email with SEC regarding October 6 hearing.	0.20	65.00
10/05/16	Layden Andrew V.	Email correspondence with US Trustee regarding October 6 hearing.	0.20	65.00
10/05/16	Townsend Wendy C.	Prepare emergency motion for extension of time from October 6 until October 11 for Debtor to consider assuming or rejecting Non residential Lease together with proposed order.	0.50	207.50
10/06/16	Layden Andrew V.	Review issues regarding potential re-location of Debtors' operations.	0.40	130.00

Baker & Hostetler LLP

Atlanta Chicago Cincinnati Cleveland Columbus Costa Mesa Denver
 Houston Los Angeles New York Orlando Philadelphia Seattle Washington, DC

Date	Name	Description	Hours	Amount
10/06/16	Layden Andrew V.	Review tax issues and draft internal email summarizing tax treatment of SIF bankruptcy liquidating trust in response to inquiries from client.	0.80	260.00
10/10/16	Green Elizabeth A.	Telephone call with Frank Terzo regarding documents for Maria Yip.	0.70	437.50
10/10/16	Layden Andrew V.	Review issues regarding status of discussions with Examiner and revised timetable.	0.40	130.00
10/10/16	Layden Andrew V.	Draft correspondence to Mr. Fossum regarding status of discussions with Examiner and revised timetable.	0.20	65.00
10/10/16	Townsend Wendy C.	Begin drafting motion to compel turnover regarding 250 Tanca.	0.40	166.00
10/10/16	Townsend Wendy C.	Review underlying documents related to the formation of Real Returns, SIF the acquisition of the 250 Tanca LLC membership units and the assignment of the same from Fossum to SIF in anticipation of preparing motion compelling turnover of the membership units and analyze the same.	1.70	705.50
10/10/16	Townsend Wendy C.	Telephone call from Ashley Garrett attorney on state court matter related to debtor wherein a SOB was filed and return call/leave message.	0.30	124.50
10/10/16	Townsend Wendy C.	Address issues with Mr. Layden in anticipation of hearing scheduled for October 11.	0.90	373.50
10/11/16	Green Elizabeth A.	Attend October 11th hearing.	0.80	500.00
10/11/16	Green Elizabeth A.	Prepare for October 11th hearing.	0.30	187.50
10/11/16	Layden Andrew V.	Finalize orders from hearing to be uploaded to court.	0.80	260.00
10/11/16	Layden Andrew V.	Prepare for 10/11 hearing.	3.70	1,202.50

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Atlanta Chicago Cincinnati Cleveland Columbus Costa Mesa Denver
 Houston Los Angeles New York Orlando Philadelphia Seattle Washington, DC

Date	Name	Description	Hours	Amount
10/11/16	Townsend Wendy C.	Continue preparing motion to compel turnover of property of the estate.	1.60	664.00
10/11/16	Townsend Wendy C.	Conduct Research regarding 542(a) in anticipation of incorporating same in to Motion to Compel Turnover and analyze same.	1.30	539.50
10/12/16	Green Elizabeth A.	Review issues regarding SEC documents requested.	0.30	187.50
10/13/16	Bhagat Ashish K.	Prepare search terms and run across email collection and provide documents count for terms.	0.90	171.00
10/13/16	Green Elizabeth A.	Review SEC subpoena issues.	0.40	250.00
10/13/16	Jenson Karin Scholz	Prepare for and confer with Mr. DeMarco of the Securities & Exchange Commission about email production.	0.70	469.00
10/13/16	Layden Andrew V.	Review and revise proposed Motion for Turn Over of Tanca Property to Smart Money Secured Income Fund.	0.80	260.00
10/13/16	Layden Andrew V.	Prepare agenda for proposed Friday call regarding overall status of case.	0.30	97.50
10/14/16	Bhagat Ashish K.	Conference call with team.	0.50	95.00
10/14/16	Green Elizabeth A.	Telephone call regarding various issues with Ron Fossum, Andrew Layden and Bill Maloney.	1.60	1,000.00
10/14/16	Jenson Karin Scholz	Confer with team about next steps in email collection.	0.30	201.00
10/14/16	Layden Andrew V.	Telephone call with Examiner's counsel regarding status of document production, and follow up email to Mr. Fossum regarding websites and note pools.	1.40	455.00
10/14/16	Layden Andrew V.	Telephone call with Mr. Fossum and Mr. Bekier regarding re-production of documents to SEC without email gap.	0.80	260.00
10/14/16	Layden Andrew V.	Telephone call with Ms. Green, Mr.	1.70	552.50

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Date	Name	Description	Hours	Amount
		Maloney and Mr. Fossum regarding status of case and action items moving forward, specifically, sale of Seattle properties, status of Examiner, and Plan and Disclosure Statement.		
10/14/16	Layden Andrew V.	Prepare for October 14 call regarding status of cases.	0.30	97.50
10/17/16	Layden Andrew V.	Review issues regarding Examiner's request for subpoenas to BSI, Today's Growth, and 250 Tanca.	0.30	97.50
10/17/16	Layden Andrew V.	Telephone call with Examiner regarding status of case and subpoenas to Today's Growth and BSI.	0.80	260.00
10/17/16	Layden Andrew V.	Review issues regarding status of cases and draft action items list.	0.80	260.00
10/17/16	Townsend Wendy C.	Prepare motion to turnover 250 Tanca membership units and review underlying documents related to same.	1.30	539.50
10/17/16	Townsend Wendy C.	Receipt and review of Mr. Fossum's responses to examiner's inquiries	0.30	124.50
10/17/16	Townsend Wendy C.	Prepare correspondence to Mr. Fossum requesting information necessary to complete application for excess funds in these two matters and RR of correspondence from Mr. Fossum regarding same	0.40	166.00
10/17/16	Townsend Wendy C.	Telephone call with Ashley Garret regarding excess funds.	0.40	166.00
10/17/16	Townsend Wendy C.	Correspondence from attorney Ashley Garrett, attorney handling matters in Jackson County, Missouri, regarding debtor's possible rights to excess funds in to pending matters K2014 -02156 and 02336.	0.30	124.50
10/17/16	Townsend Wendy C.	Review correspondence from client regarding status of sale of properties in Washington and prepare correspondence	0.40	166.00

Baker & Hostetler LLP

Date	Name	Description	Hours	Amount
		to Deborah Bissel regarding same, realtor in Washington.		
10/18/16	Layden Andrew V.	Review issues regarding Motion for Turnover of 250 Tanca LLC membership interests to SIF.	0.90	292.50
10/18/16	Townsend Wendy C.	Review and address issues related to the abandonment of the JIB cove court house and correspondence from client regarding same.	0.50	207.50
10/18/16	Townsend Wendy C.	Receipt and review of comments from Mr. Layden regarding Motion to Direct turnover and continue to revise and prepare document based on same related to Tanca membership units and review of Tanca mortgage .	0.70	290.50
10/19/16	Lane Deanna L	Receipt of, assembling, reviewing, and redacting September 2016 monthly operating report	0.60	150.00
10/19/16	Lane Deanna L	Saving additional documents into the B&H Client Portal for use by the Examiner; saving same into the client g:drive	0.50	125.00
10/19/16	Layden Andrew V.	Telephone call with BSI regarding SIF and Pelican assets and review issues raised during call and necessary actions moving forward given information from BSI.	1.20	390.00
10/19/16	Townsend Wendy C.	Review issues with Mr. Layden per correspondence from examiner regarding default provisions in Tanca documents, review events of default provisions and provide information in response to examiner regarding same.	1.20	498.00
10/19/16	Townsend Wendy C.	Review issues related to applications for access funds in the two cases pending in Jackson City Missouri with Mr. Wash as we had been advised that BSI applied for excess funds on behalf of debtor.	0.50	207.50
10/19/16	Townsend Wendy C.	Receipt and review of correspondence furnished by Mr. Fossum including	0.80	332.00

Baker&Hostetler LLP

Date	Name	Description	Hours	Amount
		correspondence from BSI for last several months related to the management of properties and collections of funds.		
10/19/16	Townsend Wendy C.	Receipt and review of claims spreadsheet as of claims bar date and review issues regarding same.	0.30	124.50
10/19/16	Townsend Wendy C.	Review correspondence and issues with Mr. Layden regarding subpoena from SEC to Today's Growth.	0.50	207.50
10/19/16	Townsend Wendy C.	Prepare correspondence to Mr. Pino's office requesting copies of assignments of notes from Oneness Investment Fund to Pelican/SIF and RR of correspondence regarding same.	0.30	124.50
10/19/16	Townsend Wendy C.	Telephone call with Mr. Wash of BSI, Mr. Fossum and Mr. Layden regarding SEC subpoena, status of case, questions from BSI regarding status of bankruptcy.	1.60	664.00
10/19/16	Townsend Wendy C.	Prepare for telephone conference with Mr. Brad Wash, Mr. Ron Fossum and Mr. Layden regarding BSI's management of properties, SEC subpoena issues, and property located at 2326 Mellwood in TN.	0.90	373.50
10/19/16	Townsend Wendy C.	Continue drafting and finalizing Motion for Turnover of Tanca membership units and furnish to Mr. Terzo and Ms. Yip for final review and comment.	1.20	498.00
10/20/16	Layden Andrew V.	Telephone call with Examiner regarding status of investigation and information needed from Debtors and review issues raised during call.	0.80	260.00
10/20/16	Layden Andrew V.	Telephone call with counsel for TGC regarding status of case and Examiner's potential subpoena regarding dealings with Smart Money Secured Income Fund and follow up email regarding same.	0.40	130.00
10/20/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Terzo regarding the Credit Agreement	0.50	207.50

Baker & Hostetler LLP

Atlanta Chicago Cincinnati Cleveland Columbus Costa Mesa Denver
 Houston Los Angeles New York Orlando Philadelphia Seattle Washington, DC

Date	Name	Description	Hours	Amount
		related to the 250 Tanca matter, review the same and address forfeiture provisions under the documents with Mr. Layden in anticipation of communicating with Mr. Terzo.		
10/20/16	Townsend Wendy C.	Review issues related to the Torok and AM-25 pools in light of liquidating pursuant to plan.	0.80	332.00
10/20/16	Townsend Wendy C.	Telephone call with Mr. Layden regarding the assignment of notes acquired by Oneness and strategy moving forward with the liquidation of collateral based on discussions with Mr. Fossum and Brad Wash of BSI.	0.60	249.00
10/20/16	Townsend Wendy C.	Receipt and review of assignment documents from Larry Pino's office related to the assignment of property from Oneness Investment Fund, LLC to Pelican Real Estate/SIF and review and analyze the same.	0.40	166.00
10/21/16	Green Elizabeth A.	Telephone call with Frank Terzo regarding oil and gas interests held by SIF.	0.30	187.50
10/24/16	Layden Andrew V.	Telephone call with Mr. Fossum regarding status of cases.	0.20	65.00
10/24/16	Layden Andrew V.	Prepare action items list for cases moving forward.	0.50	162.50
10/25/16	Layden Andrew V.	Telephone call with Ron Fossum regarding action items in SIF and status of cases.	1.50	487.50
10/26/16	Layden Andrew V.	Telephone call with Smart Money Secured Income Fund investor Lionel King in response to call from Mr. King.	0.30	97.50
10/26/16	Layden Andrew V.	Review status of all cases and draft action items list governing strategy moving forward and professionals responsible for items.	2.00	650.00
10/26/16	Layden Andrew V.	Review and respond to multiple emails from examiner requesting documents from	1.80	585.00

Baker&Hostetler LLP

Date	Name	Description	Hours	Amount
		Debtors and structure of transactions.		
10/26/16	Townsend Wendy C.	Address issues with Mr. Layden regarding request for production of documents from Mr. Terzo.	0.40	166.00
10/26/16	Townsend Wendy C.	Receipt and review of correspondence from Jennifer Bainbridge regarding status of tax foreclosure against Mellwood and respond to same.	0.40	166.00
10/31/16	Green Elizabeth A.	Telephone call with Frank Terzo regarding meeting.	0.30	187.50
10/31/16	Green Elizabeth A.	Review issues regarding oil and gas interests held in Smart Money.	0.60	375.00
10/31/16	Kellogg Amy E	Teleconference with Ms. Townsend; review documents; teleconference with title company regarding title search.	0.80	456.00
10/31/16	Layden Andrew V.	Draft action items list for cases and professionals responsible for each.	0.50	162.50
10/31/16	Layden Andrew V.	Review issues regarding and draft email to SEC regarding Smart Money document production.	0.20	65.00
10/31/16	Layden Andrew V.	Telephone call with Bill Maloney regarding status of case and 11/2-3 examiner meetings and review issues raised during call.	0.80	260.00
10/31/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Wilkins advising that he believes motion will be continued.	0.20	83.00
10/31/16	Townsend Wendy C.	Receipt and review of correspondence from Brad Wash regarding matters pending in Missouri regarding excess funds that may be due to Debtor and review issues regarding same.	0.30	124.50
Total			66.60	27,400.00

Baker & Hostetler LLP

Atlanta Chicago Cincinnati Cleveland Columbus Costa Mesa Denver
 Houston Los Angeles New York Orlando Philadelphia Seattle Washington, DC

Expenses and Other Charges

10/05/16	464 Copies	46.40
10/05/16	404 Copies	40.40
10/06/16	113 Copies	11.30
10/10/16	38 Copies	3.80
10/14/16	184 Copies	18.40
10/14/16	46 Copies	4.60

Subtotal - Copier / Duplication (E101) **124.90**

10/05/16	Postage	25.11
10/05/16	Postage	1.15
10/05/16	Postage	3.45
10/05/16	Postage	3.45
10/05/16	Postage	1.15
10/05/16	Postage	25.11
10/06/16	Postage	24.65
10/06/16	Postage	4.60
10/21/16	Postage	33.35
10/21/16	Postage	88.55
10/21/16	Postage	2.13
10/21/16	Postage	28.62
10/21/16	Postage	1.98
10/21/16	Postage	138.00

Subtotal - Postage (E108) **381.30**

10/17/16	Airfare/Trainfare (E110) Airfare; Andrew Layden; AMERICAN AIRLINES DALLAS TX; Airfare for Andrew Layden to/from Miami, FL to meeting with Examiner and Counsel regarding Pelican Real Estate, et al (Smart Money) bankruptcy case from 11/01/16 to 11/04/16.;	287.20
10/17/16	Airfare; AMERICAN AIRLINES DALLAS TX; Airfare for Elizabeth Green to/from Miami, FL to meeting with Examiner and Counsel regarding Pelican Real Estate, et al (Smart Money) bankruptcy case from 11/01/16 to 11/04/16.;	287.20

Subtotal - Airfare/Trainfare (E110) **574.40**

Baker & Hostetler LLP

Atlanta Chicago Cincinnati Cleveland Columbus Costa Mesa Denver
 Houston Los Angeles New York Orlando Philadelphia Seattle Washington, DC

Total	\$ 1,080.60
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Baker & Hostetler LLP

<i>Atlanta</i>	<i>Chicago</i>	<i>Cincinnati</i>	<i>Cleveland</i>	<i>Columbus</i>	<i>Costa Mesa</i>	<i>Denver</i>
<i>Houston</i>	<i>Los Angeles</i>	<i>New York</i>	<i>Orlando</i>	<i>Philadelphia</i>	<i>Seattle</i>	<i>Washington, DC</i>

BakerHostetler

Smart Money Secured Income Fund, LLC
9633 Market PI Ste 201
Lake Stevens, WA 98258-7944

Invoice Date: 12/29/16
Invoice Number: 50332106
B&H File Number: 07939/107063/000001
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Chapter 11 Bankruptcy Proceeding

For professional services rendered through November 30, 2016

BALANCE FOR THIS INVOICE DUE BY 01/28/17 \$ 70,189.36

Remittance Copy

Please include this page with payment

Invoice No: 50332106

Firm Contact Information

Elie Sanchez
(407) 649-3923
efsanchez@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
50332106

FOR WIRE REMITTANCES:
Baker & Hostetler LLP
KeyBank, N.A., Cleveland, OH
Account No: 1001516552 / ABA 041001039
SWIFT Code: KEYBUS33

Email the "Remittance Copy" to
bakerlockbox@bakerlaw.com

BakerHostetler

Smart Money Secured Income Fund, LLC
 9633 Market Pl Ste 201
 Lake Stevens, WA 98258-7944

Invoice Date: 12/29/16
 Invoice Number: 50332106
 B&H File Number: 07939/107063/000001
 Taxpayer ID Number: 34-0082025
 Page 2

Regarding: Chapter 11 Bankruptcy Proceeding

For professional services rendered through November 30, 2016

Fees	\$ 67,997.50
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Expenses and Other Charges

Copier / Duplication (E101)	146.60
Binding (E101)	42.51
Automated Research (E106)	136.16
Ground Transportation Out of Town (E110)	46.25
Business Meals, etc. (E111)	11.19
Meals while Traveling (E110)	27.24
Telephone Charges (E105)	49.30
Lodging (E110)	1,568.44
Court Costs (E112)	70.00
Postage (E108)	94.17

Total Expenses	\$ 2,191.86
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BALANCE FOR THIS INVOICE DUE BY 01/28/17	\$ 70,189.36
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Baker&Hostetler LLP

<i>Atlanta</i>	<i>Chicago</i>	<i>Cincinnati</i>	<i>Cleveland</i>	<i>Columbus</i>	<i>Costa Mesa</i>	<i>Denver</i>
<i>Houston</i>	<i>Los Angeles</i>	<i>New York</i>	<i>Orlando</i>	<i>Philadelphia</i>	<i>Seattle</i>	<i>Washington, DC</i>

Regarding: Chapter 11 Bankruptcy Proceeding

Matter Number: 107063.000001

Name	Hours	Rate	Amount
Green Elizabeth A.	37.80	\$ 625.00	\$ 23,625.00
Kellogg Amy E	3.10	570.00	1,767.00
Johns, Susan M.	11.70	210.00	2,457.00
Layden Andrew V.	45.30	325.00	14,722.50
Townsend Wendy C.	59.40	415.00	24,651.00
Lane Deanna L	3.10	250.00	775.00
Total	160.40		\$ 67,997.50

Date	Name	Description	Hours	Amount
11/01/16	Green Elizabeth A.	Travel to Miami for meeting with Examiner	2.00	1,250.00
11/01/16	Green Elizabeth A.	Telephone call with Frank Terzo regarding Examiner meeting.	0.20	125.00
11/01/16	Green Elizabeth A.	Review documents and prepare for meeting with Examiner.	2.20	1,375.00
11/01/16	Green Elizabeth A.	Telephone call with Frank Terzo regarding Examiner meeting.	0.30	187.50
11/01/16	Green Elizabeth A.	Meeting with bill Maloney re examiner meeting.	0.80	500.00
11/01/16	Layden Andrew V.	Travel to Miami for meeting with Examiner and Mr. Fossum. During travel, review issues regarding status of cases with Ms. Green and review structure of plan and disclosure statement.	3.00	975.00
11/01/16	Townsend Wendy C.	Telephone conference with Mr. McDowell regarding status of case and continuation of hearing.	0.20	83.00
11/01/16	Townsend Wendy C.	Prepare correspondence to Mr. McDowell and Ms. Kelso regarding continuing hearing	0.20	83.00

Baker & Hostetler LLP

Date	Name	Description	Hours	Amount
		scheduled for November 4 regarding employee/officer wages.		
11/01/16	Townsend Wendy C.	Review issues in anticipation of meeting between Examiner, Mr. Fossum and debtor's counsel.	0.60	249.00
11/02/16	Green Elizabeth A.	Meeting with Ron Fossum and Bill Maloney.	0.90	562.50
11/02/16	Green Elizabeth A.	Telephone call with Energy Capital.	0.90	562.50
11/02/16	Green Elizabeth A.	Attend meetings with Examiner and Counsel.	8.00	5,000.00
11/02/16	Green Elizabeth A.	Meeting with Ron Fossum to prepare for Examiner.	0.90	562.50
11/02/16	Green Elizabeth A.	Prepare for Pelican meeting.	1.30	812.50
11/02/16	Johns, Susan M.	Research whether a debtor may abandon property when there is a pending criminal case involving health, safety, and welfare issues.	4.70	987.00
11/02/16	Kellogg Amy E	Review title report and underlying documents; communications with title company and Ms. Townsend.	1.80	1,026.00
11/02/16	Layden Andrew V.	Full-day interview with Examiner and its counsel.	6.00	1,950.00
11/02/16	Layden Andrew V.	Pre-examiner meet with Mr. Fossum, Mr. Maloney and Ms. Green.	1.00	325.00
11/02/16	Townsend Wendy C.	Receipt and review and analyze correspondence from Amy Kellog regarding her analysis of the title report showing encumbrances on 2326 Mellwood and research regarding Oneness iNvestment Fund, holder of senior mortgage in order to analyze strategies as to abandoning the property and avoiding liability in nuisance action.	0.70	290.50
11/02/16	Townsend Wendy C.	Receipt and review and analyze research prepared by Ms. Susan Johns related to	0.90	373.50

Baker&Hostetler LLP

Date	Name	Description	Hours	Amount
		abandonment of property under the Code and whether that would relieve debtor of obligation to participate in nuisance hearing in Toledo.		
11/02/16	Townsend Wendy C.	Receipt and review of correspondence from Jennifer Bainbridge, attorney for Lucas County, regarding foreclosure on 2326 Mellwood and working to expedite in order to avoid trial on nuisance action and respond to same.	0.40	166.00
11/02/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Doug Wilkins regarding pretrial hearing on nuisance action related to 2326 Mellwood and address issues regarding same.	0.60	249.00
11/03/16	Green Elizabeth A.	Meeting with Ron Fossum regarding examiner and case issues.	0.50	312.50
11/03/16	Green Elizabeth A.	Meeting with Ron Fossum, Examiner and Examiner's Council.	8.00	5,000.00
11/03/16	Johns, Susan M.	Research whether a debtor may abandon property when there is a pending criminal case involving health, safety, and welfare issues.	7.00	1,470.00
11/03/16	Layden Andrew V.	Prepare for and attend meeting with Examiner and its counsel.	6.40	2,080.00
11/03/16	Townsend Wendy C.	Review and analyze case law regarding examiner's role in preparation of preparing memorandum regarding who may serve as liquidating trustee, who has standing to object, etc.	2.60	1,079.00
11/03/16	Townsend Wendy C.	Per Ms. Green's request, conduct legal research regarding examiner's role and whether liquidating trustee role serves similar purposes and further research who may serve as a liquidating trustee in a liquidating Chapter 11.	2.40	996.00
11/04/16	Lane Deanna L	Records search for Caring Cabin Mortgage for Mr. Layden; sending same to	0.40	100.00

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Date	Name	Description	Hours	Amount
		myip@yipcpa.com, michael.lessne@gray-robinson.com, frank.terzo@gray-robinson.com, hlevenberg@yipcpa.com		
11/04/16	Layden Andrew V.	Return travel from Miami to Orlando following Examiner interview.	1.60	520.00
11/07/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Fossum regarding trial date set in Mellwood and respond to same.	0.30	124.50
11/07/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Fossum regarding withdrawals of cash from TIF.	0.30	124.50
11/07/16	Townsend Wendy C.	Prepare correspondence to Suzanne Mandros regarding the scheduling of the hearing on MELLWOOD for December 9 and requesting information regarding timing of accepting property into Lucas County Land Bank.	0.30	124.50
11/07/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Doug Wilkins, attorney in the 2326 MELLWOOD nuisance matter regarding scheduling of trial on December 9 and issues related to same.	0.30	124.50
11/07/16	Townsend Wendy C.	Review issues related to withdrawals identified by examiner and request for additional information from Mr. Fossum.	0.30	124.50
11/07/16	Townsend Wendy C.	Prepare correspondence to Mr. Maloney regarding cash flow and receipt and review of correspondence regarding same.	0.30	124.50
11/07/16	Townsend Wendy C.	Receipt and review analyze notes prepared by Mr. Layden regarding meeting with Examiner in counsel in anticipation of incorporating into Plan and Disclosure and in anticipation of receiving Examiner Report.	0.40	166.00
11/07/16	Townsend Wendy C.	Receipt, review and respond to correspondence to correspondence from Mr. Terzo regarding Motion to Compel turnover of 250 Tanca Membership Units.	0.30	124.50

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Date	Name	Description	Hours	Amount
11/08/16	Kellogg Amy E	Communications with title company; review deeds for Mellwood, Toledo, OH property.	0.50	285.00
11/08/16	Lane Deanna L	Researching 29 registered agent addresses for mortgages on Exhibit A to the Disclosure Statement	2.00	500.00
11/08/16	Townsend Wendy C.	Receipt and review of correspondence from Brad Wash of BSI regarding issues related to properties in stages of REO and with title issues and review issues regarding same with Mr. Layden in anticipation of responding.	0.70	290.50
11/08/16	Townsend Wendy C.	Receipt and review of motion to terminate the stay in foreclosure of Mellwood in light of Debtor's abandonment of interest in property and review issues regarding same.	0.50	207.50
11/08/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Jennifer Bainbridge, attorney for Lucas County regarding the scheduling of the trial on Mellwood.	0.30	124.50
11/09/16	Kellogg Amy E	Review deeds; communication with Ms. Townsend; communications with title company.	0.80	456.00
11/09/16	Layden Andrew V.	Multiple telephone calls with Examiner's counsel regarding status of cases and document requests.	0.40	130.00
11/09/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Mr. Fossum regarding criminal trial scheduled for December 9 related to Mellwood property and responding to his questions regarding appearance and legal consequences of this matter.	0.70	290.50
11/10/16	Layden Andrew V.	Revise draft Liquidating Trust Agreement due to Committee's request for draft and circulate to Committee chair with responses to list of questions from Committee regarding draft Plan and Disclosure Statement.	0.80	260.00

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Date	Name	Description	Hours	Amount
11/10/16	Townsend Wendy C.	Information from Mr. Maloney regarding cash flow.	0.30	124.50
11/10/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Wash providing information related to Notes and REO's held by Pelican and analyze same.	0.80	332.00
11/10/16	Townsend Wendy C.	Receipt and review and analyze assignment of assets from Oneness to Pelican.	0.40	166.00
11/10/16	Townsend Wendy C.	Prepare for and participate in telephone conference with Mr. Layden and Mr. Wash regarding assets boarded at BSI, strategy moving forward and potential buyers.	2.20	913.00
11/11/16	Lane Deanna L	Receipt of, assembling, reviewing, redacting and e-filing October 2016 monthly operating report	0.50	125.00
11/13/16	Green Elizabeth A.	Review examiner report.	0.80	500.00
11/14/16	Lane Deanna L	Review of Examiner's Draft report and exhibits; preparing copies of same for Mr. Layden	0.20	50.00
11/14/16	Townsend Wendy C.	Review issues regarding "title" and consider issues related to Oneness assignment of interest to Pelican.	0.80	332.00
11/14/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Wash analyzing note sales, REO on TM25 pools and analyze regarding sale of same.	0.60	249.00
11/14/16	Townsend Wendy C.	Review and analyze potential sale prior to filing of plan of REO properties and notes.	0.90	373.50
11/14/16	Townsend Wendy C.	Meeting with MR. Layden and Ms. Green discussing the strategy for filing plan and preparing response to Examiners Report once finalized.	0.90	373.50
11/14/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Fossum regarding issues with proposed	0.40	166.00

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Date	Name	Description	Hours	Amount
		examiner report and the filing of the plan and respond to same.		
11/14/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Mr. Maloney, Mr. Layden and Ms. Yip regarding proposed examiner report and filing of the same.	0.60	249.00
11/14/16	Townsend Wendy C.	Receipt, review and respond to various correspondence from Mr. Fossum regarding Mellwood trial and application for excess funds applied for by BSI.	0.50	207.50
11/15/16	Green Elizabeth A.	Review notes to report.	0.30	187.50
11/15/16	Green Elizabeth A.	Detailed review of examiner report.	1.60	1,000.00
11/15/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Mr. Wilkins regarding 2326 Mellwood property and continuing hearing.	0.20	83.00
11/15/16	Townsend Wendy C.	Review issues related to 2336 Mellwood property and prepare correspondence to local counsel Mr. Wilkins regarding same.	0.20	83.00
11/16/16	Layden Andrew V.	Draft proposed email to Examiner and circulate to Debtors and Debtors' professionals.	1.00	325.00
11/16/16	Layden Andrew V.	Review and respond to each of Debtors' comments from Debtors' multi-page email with paragraph by paragraph comments, questions and proposed changes to the 230 paragraph Examiner's Report.	1.40	455.00
11/16/16	Layden Andrew V.	Telephone call with Examiner's counsel regarding Examiner's Report and status of cases and review issues raised during call.	0.60	195.00
11/16/16	Layden Andrew V.	Review issues regarding potential extension of deadline to file examiner's report and draft and circulate agreed motion and proposed order regarding same.	1.30	422.50
11/16/16	Layden Andrew V.	Detailed review of examiner's report for	3.00	975.00

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Date	Name	Description	Hours	Amount
		potential issues, which Debtors' may seek to discuss with Examiner prior to Examiner filing report or file separate position statement regarding same, and draft email to client and client's professionals with proposed comments to Examiner.		
11/16/16	Townsend Wendy C.	Receipt, review and respond to correspondence and voice mail from Mr. Fossum regarding receipt of mortgage balance payoff.	0.40	166.00
11/16/16	Townsend Wendy C.	Address issues related to amending schedules to include additional assets identified by Examiner at November 2 and 3rd meeting and discuss the same with Ms. Lane.	0.70	290.50
11/16/16	Townsend Wendy C.	Continue to review correspondence with Mr. Fossum and Mr. Wash regarding documents needed in order to apply for excess funds and strategy moving forward.	0.90	373.50
11/16/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Mr. Crapson, Mr. Wash and Mr. Fossum regarding TM25 pools and issues related to the sale of the same and analyze issues regarding teeing up a sale in the bankruptcy of these assets and due diligence regarding assets owned by Ms. Khodi.	1.80	747.00
11/16/16	Townsend Wendy C.	Prepare correspondence to Mr. Wilkins, local counsel on Mellwood property regarding issues with continue trial.	0.40	166.00
11/16/16	Townsend Wendy C.	Receipt, review and respond to correspondence regarding motion to continue trial in Ohio on Mellwood property from Mr. Fossum.	0.30	124.50
11/16/16	Townsend Wendy C.	Receipt and review of comments from Mr Maloney, Mr. Fossum and Mr. Layden on Examiner report and respond to same.	0.70	290.50
11/16/16	Townsend Wendy C.	Begin reviewing examiner's report and identifying inaccuracies, discrepancies and	2.80	1,162.00

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Date	Name	Description	Hours	Amount
		other issues in anticipation of discussing same with Examiner.		
11/17/16	Green Elizabeth A.	Review all comments by Ron Fossum and Andrew Layden to examiners report.	1.30	812.50
11/17/16	Layden Andrew V.	Prepare for and attend telephone call with Debtors, Mr. Maloney, Ms. Green regarding status of case.	2.00	650.00
11/17/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Terzo and Ms. Kelso regarding potential revisions proposed by Debtors to Examiner Report and request for extension of time.	0.40	166.00
11/17/16	Townsend Wendy C.	Prepare correspondence to Mr. Fossum requesting original notes be provided to BSI as Mr. Wash requested in order to apply for excess funds and receipt and review of correspondence from Mr. Fossum and Mr. Wash regarding same.	0.60	249.00
11/17/16	Townsend Wendy C.	Receipt and review of contributions spreadsheet prepared by Mr. Fossum for incorporation into response.	0.50	207.50
11/17/16	Townsend Wendy C.	Prepare further proposed responses in anticipation of drafting same based on meeting with Examiner Team.	0.90	373.50
11/17/16	Townsend Wendy C.	Review, analyze and prepare comments for inclusion in Response to Examiner's report in anticipation of meeting with Mr. Layden, Mr. Fossum and Examiner's team regarding same.	3.80	1,577.00
11/17/16	Townsend Wendy C.	Telephone conference with Mr. Terzo and team regarding proposed revisions to draft Examiner report.	2.60	1,079.00
11/17/16	Townsend Wendy C.	Review and consider Mr. Fossum's proposed revisions to Examiner Report.	0.70	290.50
11/21/16	Green Elizabeth A.	Review issues with examiners report.	0.60	375.00
11/21/16	Layden Andrew V.	Review and revise draft response to	1.30	422.50

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Date	Name	Description	Hours	Amount
		Examiner's Report.		
11/21/16	Layden Andrew V.	Call with Examiner regarding potential changes to report and following call create action items for Debtors' position statement in response to Examiner's Report.	1.30	422.50
11/21/16	Townsend Wendy C.	Prepare correspondence to Mr. Wilkins, local counsel on Mellwood property regarding filing a motion to continue trial date of December 9th based on request by Mr. Fossum and RR of correspondence from Mr. Wilkins regarding same.	0.40	166.00
11/21/16	Townsend Wendy C.	Begin drafting response to draft report.	2.50	1,037.50
11/21/16	Townsend Wendy C.	Continue reviewing issues identified in Examiners Draft Report in anticipation of preparing Response to Draft Report.	1.80	747.00
11/21/16	Townsend Wendy C.	Review correspondence from Ms. Green and Mr. Maloney regarding additional information to include in Response to Examiners Report and review additional information from Mr. Layden based on discussions with Mr. Fossum regarding contributions and review contributions.	0.90	373.50
11/22/16	Townsend Wendy C.	Receipt, review and respond of comments from Ms. Green and Mr. Maloney regarding issues with characterization of funds received by Mr. Fossum.	0.90	373.50
11/22/16	Townsend Wendy C.	Based on revisions to Examiner Report, review and revise draft response to Examiners Report and address issues in anticipation of furnishing drafts to Mr. Fossum for review.	1.60	664.00
11/22/16	Townsend Wendy C.	Receipt and review of correspondence and comments from Mr. Fossum regarding draft Response to Examiners report.	0.30	124.50
11/22/16	Townsend Wendy C.	Receipt and review of Examiners Final Report and review the same and identify recommended changes.	1.70	705.50

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Date	Name	Description	Hours	Amount
11/23/16	Green Elizabeth A.	Review redline of examiners report.	0.20	125.00
11/23/16	Green Elizabeth A.	Telephone conference with Bill Maloney regarding report.	0.30	187.50
11/23/16	Green Elizabeth A.	Review and revise examiner report.	0.60	375.00
11/23/16	Layden Andrew V.	Redraft Response to Examiner's Report in light of comments from Mr. Maloney, Ms. Green and Mr. Fossum.	3.60	1,170.00
11/23/16	Townsend Wendy C.	Receipt and review of Examiner's Objection to the Employment of Mr. Pino and review issues regarding same in anticipation of hearing on November 29th.	0.70	290.50
11/23/16	Townsend Wendy C.	Receipt and review Mr. Layden's revisions to Response to Examiners Report incorporating suggested revisions from Wendy Townsend, Liz Green, Mr. Fossum and Mr. Maloney.	0.40	166.00
11/23/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Fossum regarding draft Response to Examiners Report and meeting with Mr. Layden regarding revisions to same.	0.40	166.00
11/23/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Mr. Maloney, Ms. Green and Mr. Layden regarding proposed revisions to Response to Examiners Report.	0.60	249.00
11/28/16	Green Elizabeth A.	Telephone call with Frank Terzo and Maria Yip regarding report.	0.50	312.50
11/28/16	Green Elizabeth A.	Conference with Ron Fossum regarding Examiner report and comments to report.	1.50	937.50
11/28/16	Layden Andrew V.	Prepare for November 29 hearing.	0.70	227.50
11/28/16	Layden Andrew V.	Review issues regarding SEC subpoena and production of same given gaps in data provided to SEC.	0.50	162.50
11/28/16	Layden Andrew V.	Revise Response to Examiner's Report to incorporate changes from meeting with Mr.	0.70	227.50

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Date	Name	Description	Hours	Amount
		Fossum.		
11/28/16	Layden Andrew V.	Meeting with Mr. Fossum to finalize Response to Examiner's Report.	1.70	552.50
11/28/16	Townsend Wendy C.	Review certain documents relied upon by the Examiner in report not previously reviewed or provided by Debtors.	0.80	332.00
11/28/16	Townsend Wendy C.	Review issues related to Examiner's objection to Application to Employ Mr. Pino in anticipation of hearing.	0.40	166.00
11/28/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Doug Wilkins advising that trial on Mellwood property was continued and advise client of same.	0.30	124.50
11/29/16	Green Elizabeth A.	Telephone call with Frank Terzo regarding substantive consolidation.	0.40	250.00
11/29/16	Green Elizabeth A.	Attend hearing on Examiner.	1.50	937.50
11/29/16	Green Elizabeth A.	Telephone call with Jill Kelso regarding hearing.	0.20	125.00
11/29/16	Green Elizabeth A.	Telephone call with Frank Terzo regarding hearing.	0.30	187.50
11/29/16	Green Elizabeth A.	Telephone call with Frank Terzo regarding report.	0.40	250.00
11/29/16	Green Elizabeth A.	Meeting with Frank Terzo.	0.40	250.00
11/29/16	Green Elizabeth A.	Prepare for Examiner hearing.	0.50	312.50
11/29/16	Layden Andrew V.	Telephone call with Examiner's counsel regarding status of case and substantive consolidation issues.	0.40	130.00
11/29/16	Layden Andrew V.	Update action items list and professionals responsible for same in light of hearing.	0.50	162.50
11/29/16	Layden Andrew V.	Post-hearing meeting with client regarding hearing, current status, and actions items moving forward.	0.70	227.50

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Date	Name	Description	Hours	Amount
11/29/16	Layden Andrew V.	Attend hearing on Examiner's Report and other pending motions.	1.60	520.00
11/29/16	Townsend Wendy C.	Review issues related to Examiner's presentation at hearing and issues related to Interim Order on Wages.	0.30	124.50
11/29/16	Townsend Wendy C.	Receipt and review of correspondence and attachments from Mr. Pino.	0.30	124.50
11/29/16	Townsend Wendy C.	Prepare correspondence to Mr. Bigelow and Mr. Hammer regarding potential issues related to substantive consolidation and tax consequences.	0.30	124.50
11/29/16	Townsend Wendy C.	Receipt and review of correspondence from Tony Bigelow, CPA for Turnkey regarding potential tax consequences relating to potential substantive consolidation.	0.20	83.00
11/30/16	Green Elizabeth A.	Telephone call with Larry Pino regarding status issues.	0.40	250.00
11/30/16	Layden Andrew V.	Review and revise Motion for Substantive Consolidation.	0.80	260.00
11/30/16	Layden Andrew V.	Research regarding whether plan contemplated substantive consolidation requires impaired, accepting class from each debtor to be substantively consolidated.	1.40	455.00
11/30/16	Layden Andrew V.	Review issues regarding substantive consolidation and potential substantive consolidation of Smart Money Secured Income Fund predecessor and non-debtors.	1.20	390.00
11/30/16	Layden Andrew V.	Draft proposed orders from November 29 hearing.	0.40	130.00
11/30/16	Townsend Wendy C.	Receipt and review of correspondence from Trustee Maria Yip regarding substantive consolidation.	0.10	41.50
11/30/16	Townsend Wendy C.	Prepare draft of Motion for Substantive Consolidation.	3.20	1,328.00

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Date	Name	Description	Hours	Amount
11/30/16	Townsend Wendy C.	Telephone conference with Michael Lessne regarding issues related to substantive consolidation.	0.40	166.00
11/30/16	Townsend Wendy C.	Analyze issues regarding substantive consolidation, specifically the consolidation of non debtors as proposed in report and issues regarding potential tax consequences.	0.90	373.50
11/30/16	Townsend Wendy C.	Review Examiner's report regarding substantive consolidation in anticipation of preparing motion to substantively consolidate.	0.40	166.00
Total			160.40	67,997.50

Expenses and Other Charges

11/01/16	Ground Transportation Out of Town (E110) Taxi/Car Service; Andrew Layden; Taxi/Car service with Elizabeth Green and Bill Maloney from Hotel to Dinner location while in Miami, FL to attend meeting with Examiner, Counsel and Client from 11.01.16 to 11.02.16.; Nov 01, 2016;	11.25
11/02/16	Ground Transportation Out of Town (E110) Parking; Elizabeth Green; Hotel Parking for Bill Maloney while attending meeting with client, Examiner and Examiner's Counsel and View from the Bench in Miami, FL from 11/01/16 to 11/04/16.; Nov 02, 2016;	35.00
Subtotal - Ground Transportation Out of Town (E110)		46.25
11/01/16	Business Meals, etc. (E111) Meals Other; Andrew Layden; Snack at Orlando International Airport upon departure to Miami, FL to attend meeting with Examiner, Counsel and Client from 11.01.16 to 11.02.16.; Nov 01, 2016;	11.19
Subtotal - Business Meals, etc. (E111)		11.19

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11/01/16	Meals while Traveling (E110) Meals Other; Elizabeth Green; In room beverage while in Miami, FL to attend meeting with client, Examiner and Examiner's counsel from 11/01/16 to 11/03/16.; Nov 01, 2016;	15.24
11/01/16	Meals Other; Elizabeth Green; In room snack while in Miami, FL for meeting with client, Examiner and Examiner's Counsel from 11/01/16 to 11/03/16.; Nov 01, 2016;	12.00
Subtotal - Meals while Traveling (E110)		27.24
10/11/16	Court Costs (E112) ANDREW LAYDEN Court Solutions Telephonic Appearance Fee - Pelican Real Estate, LLC, et al. - hearing on October 11, 2016.; Inv. 07862-10112016	70.00
Subtotal - Court Costs (E112)		70.00
11/03/16	Westlaw Research - 11/03/16 by JOHNS SUSAN	28.48
11/03/16	Westlaw Research - 11/03/16 by TOWNSEND WENDY	76.00
11/07/16	Westlaw Research - 11/07/16 by TOWNSEND WENDY	31.68
Subtotal - Automated Research (E106)		136.16
08/25/16	Postage	8.40
08/25/16	Postage	2.80
08/25/16	Postage	1.90
08/25/16	Postage	41.60
11/01/16	Postage	38.79
11/17/16	Postage	0.68
Subtotal - Postage (E108)		94.17
09/08/16	Telephone Charges (E105) Andrew Layden; WiFi charges related to Pelican Real Estate, LLC, et al. while traveling on September 8, 2016.; Sep 08, 2016;	6.50
11/01/16	Telephone Charges (E105) Internet; Andrew Layden; internet charges at Hotel while attending a meeting with Examiner, Counsel and Clients regarding the Pelican Real Estate, LLC, et al. bankruptcy case and attending View from the Bench from November 1, 2016 to November 4, 2016.; Nov 01, 2016;	26.75

11/02/16	Internet; Andrew Layden; internet charges at Hotel while attending a meeting with Examiner, Counsel and Clients regarding the Pelican Real Estate, LLC, et al. bankruptcy case and attending View from the Bench from November 1, 2016 to November 4, 2016.; Nov 02, 2016;	16.05
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Subtotal - Telephone Charges (E105)	49.30
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11/01/16	Lodging (E110) Lodging; Andrew Layden; Lodging while attending meeting with Examiner, Counsel and Clients regarding the Pelican Real Estate, LLC, et al. bankruptcy case and attending View from the Bench from November 1, 2016 to November 4, 2016.; Nov 01, 2016	784.22
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11/01/16	Lodging (E110) Lodging; Elizabeth Green; Lodging while in Miami, FL for meeting with client, Examiner and Examiner's Counsel from 11/01/16 t 11/03/16.; Nov 01, 2016	784.22
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Subtotal - Lodging (E110)	1,568.44
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09/08/16	12 Copies	1.20
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09/08/16	2 Copies	0.20
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09/08/16	648 Copies	64.80
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10/13/16	Copies made for Cunningham/ No Open matter at this time. Charge to 009970.007862	0.20
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11/11/16	169 Copies	16.90
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11/14/16	303 Copies	30.30
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11/22/16	330 Copies	33.00
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Subtotal - Copier / Duplication (E101)	146.60
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11/14/16	Binding (E101) - 1 1/2" Binder	21.66
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11/21/16	Binding (E101) - 1" Binder	20.85
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Subtotal - Binding (E101)	42.51
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Total	\$ 2,191.86
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<i>Houston</i>	<i>Los Angeles</i>	<i>New York</i>	<i>Orlando</i>	<i>Philadelphia</i>	<i>Seattle</i>	<i>Washington, DC</i>

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Smart Money Secured Income Fund, LLC
9633 Market PI Ste 201
Lake Stevens, WA 98258-7944

Invoice Date: 01/09/17
Invoice Number: 50333018
B&H File Number: 07939/107063/000001
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Chapter 11 Bankruptcy Proceeding

For professional services rendered through December 31, 2016

BALANCE FOR THIS INVOICE DUE BY 02/08/17 \$ 35,100.29

Remittance Copy

Please include this page with payment

Invoice No: 50333018

Firm Contact Information

Elie Sanchez
(407) 649-3923
efsanchez@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
50333018

FOR WIRE REMITTANCES:
Baker & Hostetler LLP
KeyBank, N.A., Cleveland, OH
Account No: 1001516552 / ABA 041001039
SWIFT Code: KEYBUS33

Email the "Remittance Copy" to
bakerlockbox@bakerlaw.com

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Smart Money Secured Income Fund, LLC
 9633 Market PI Ste 201
 Lake Stevens, WA 98258-7944

Invoice Date: 01/09/17
 Invoice Number: 50333018
 B&H File Number: 07939/107063/000001
 Taxpayer ID Number: 34-0082025
 Page 2

Regarding: Chapter 11 Bankruptcy Proceeding

For professional services rendered through December 31, 2016

Fees \$ **34,035.50**

Expenses and Other Charges

Copier / Duplication (E101)	1,008.50
Delivery Services (E107)	18.44
Automated Research (E106)	7.92
Postage (E108)	29.93

Total Expenses \$ **1,064.79**

BALANCE FOR THIS INVOICE DUE BY 02/08/17 \$ **35,100.29**

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 Houston Los Angeles New York Orlando Philadelphia Seattle Washington, DC

Regarding: Chapter 11 Bankruptcy Proceeding

Matter Number: 107063.000001

Name	Hours	Rate	Amount
Green Elizabeth A.	1.60	\$ 625.00	\$ 1,000.00
Johns, Susan M.	2.90	210.00	609.00
Layden Andrew V.	32.30	325.00	10,497.50
Townsend Wendy C.	52.60	415.00	21,829.00
Lane Deanna L	0.40	250.00	100.00
Total	89.80		\$ 34,035.50

Date	Name	Description	Hours	Amount
12/01/16	Johns, Susan M.	Research whether a court may substantively consolidate a non-debtor; research property values of assets.	2.90	609.00
12/01/16	Layden Andrew V.	Telephone call with Mr. Hammer and Mr. Bigelow regarding status of tax returns.	0.80	260.00
12/01/16	Layden Andrew V.	Review issues regarding scope and timing of substantive consolidation and potential substantive consolidation of non-debtors in light of M.D. Fla. Pearlman decision.	1.10	357.50
12/01/16	Layden Andrew V.	Review and revise Debtors' Motion for Substantive Consolidation.	1.00	325.00
12/01/16	Townsend Wendy C.	Telephone call with Mr. Hammer, Mr. Layden and Mr. Bigelow regarding substantive consolidation and tax issues.	1.60	664.00
12/01/16	Townsend Wendy C.	Prepare for telephone call with Mr. Hammer, Mr. Bigelow and Mr. Layden regarding issues related to substantive consolidation and surviving entity and issues regarding delinquent tax returns.	0.70	290.50
12/01/16	Townsend Wendy C.	Continue to review and revise motion to substantively consolidate entities.	0.70	290.50

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Date	Name	Description	Hours	Amount
12/01/16	Townsend Wendy C.	Meeting with Ms. Johns to discuss research and review of online records to determine a value of real estate held by real returns in anticipation of deciding whether to substantively consolidate.	0.30	124.50
12/01/16	Townsend Wendy C.	Review issues related to whether to substantively consolidate non-debtors as part of plan of reorganization.	0.50	207.50
12/02/16	Layden Andrew V.	Three telephone conferences with client regarding scheduling issues moving forward and timeline of events.	0.70	227.50
12/02/16	Layden Andrew V.	Review issues regarding appraisal of FF&E at Debtors' office in Seattle and draft email to client regarding same.	0.50	162.50
12/02/16	Layden Andrew V.	Draft and finalize Motion for Extension to File Tax Returns.	1.20	390.00
12/02/16	Layden Andrew V.	Finalize motion for Substantive Consolidation.	1.40	455.00
12/05/16	Layden Andrew V.	Review issues regarding and respond to multiple emails from client regarding questions on list of document requests from examiner.	0.60	195.00
12/05/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Mr. Lessne requesting a call with accountants to discuss substantive consolidation and tax issues.	0.20	83.00
12/05/16	Townsend Wendy C.	Receipt and review of correspondence from Doug Wilkins regarding rescheduling of trial related to nuisance action at Mellwood Avenue in Ohio and respond to same.	0.30	124.50
12/05/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Mr. Bigelow regarding sources and uses document prepared by the Examiner and usefulness in preparing tax returns.	0.30	124.50

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Date	Name	Description	Hours	Amount
12/05/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Mr. Bigelow regarding filing tax returns today.	0.20	83.00
12/05/16	Townsend Wendy C.	Receipt and review of correspondence from client regarding additional document requests from examiner and review issues regarding same with Mr. Layden.	0.20	83.00
12/05/16	Townsend Wendy C.	Telephone conference with Mr. Hammer regarding 2004 subpoena.	0.30	124.50
12/05/16	Townsend Wendy C.	Review issues related to 2004 Exam subpoena served on Hammer Herzog by Maria Yip.	0.40	166.00
12/05/16	Townsend Wendy C.	Review issues related to additional documents requested by the Examiner.	0.30	124.50
12/05/16	Townsend Wendy C.	Prepare correspondence to Mr. Lessne regarding additional information CPAs requested from Examiner and tax issues and relation to substantive consolidation issues and receipt and review of correspondence from Mr. Lessne regarding same.	0.40	166.00
12/05/16	Townsend Wendy C.	Prepare correspondence to Mr. Maloney regarding TIF quickbooks per Mr. Bigelow's request, receipt and review of Mr. Maloney's email and advise Mr. Bigelow of same.	0.30	124.50
12/05/16	Townsend Wendy C.	Consider issues regarding impact of substantive consolidation on tax returns.	0.50	207.50
12/05/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Bigelow regarding substantive consolidation and issues and issues related to the preparation of the TIF returns and respond to the same.	0.40	166.00
12/06/16	Townsend Wendy C.	Review issues related to "claimant" Dinesh Gauba and begin to review documents furnished to Ms. Green related to potential claim.	1.60	664.00

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Date	Name	Description	Hours	Amount
12/06/16	Townsend Wendy C.	Review issues related to Examiner additional request for documents and Mr. Fossum's response to same.	0.30	124.50
12/06/16	Townsend Wendy C.	Review issues related to fees incurred by Mr. Pino post petition and review invoices provided by Mr. Pino setting forth fees incurred in anticipation of sending to Examiner to work out agreement as to fees.	0.80	332.00
12/06/16	Townsend Wendy C.	Continue to address issues for the Plan in light of recommendation for substantive consolidation and discuss issues related to "surviving entity" in light of same with Mr. Layden.	0.70	290.50
12/06/16	Townsend Wendy C.	Review issues with Mr. Layden and Ms. Green regarding SEC's issues with proposed plans and review Mr. Layden's notes regarding SEC issues.	0.60	249.00
12/06/16	Townsend Wendy C.	Receipt and review of correspondence from David Baddley regarding proposals to plan from the SEC and continue to review issues regarding same.	0.70	290.50
12/06/16	Townsend Wendy C.	Prepare correspondence to Mr. Hammer and Mr. Bigelow advising of the order granting extension of time to file return.	0.20	83.00
12/06/16	Townsend Wendy C.	Telephone conference with Ms. Jackson at the IRS advising of the additional extension of time to file.	0.20	83.00
12/06/16	Townsend Wendy C.	Receipt and review of Order granting motion to extend time to file tax returns to January 31st, 2017.	0.20	83.00
12/07/16	Layden Andrew V.	Telephone call with Examiner's counsel regarding Rule 2004 subpoena to Hammer Herzog.	0.20	65.00
12/07/16	Layden Andrew V.	Multiple emails to Examiner's counsel following telephone conference with Examiner and Examiner's counsel regarding potential resolution of Examiner's position that Examiner's documents are	0.60	195.00

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Date	Name	Description	Hours	Amount
		work product and cannot be shared with Debtors' accountants.		
12/07/16	Layden Andrew V.	Telephone call with Examiner and counsel for examiner regarding status of tax returns and ability to share documents to allow the debtors' accountants to timely complete tax returns.	1.00	325.00
12/07/16	Townsend Wendy C.	Telephone conference with Mr. Hammer and Mr. Layden regarding additional issues addressed on conference call requiring resolution prior to filing returns.	0.40	166.00
12/07/16	Townsend Wendy C.	Telephone conference with Mr. Lessne, Mr. Terzo, Mr. Hammer, Mr. Bigelow, Mr. Layden and Mr. Levenberg.	1.50	622.50
12/07/16	Townsend Wendy C.	Prepare for telephone conference with Examiner Team and CPA's regarding substantive consolidation and related tax issues.	0.80	332.00
12/07/16	Townsend Wendy C.	Continue reviewing documents furnished by Mr. Gauba and prepare correspondence to Mr. Gauba requesting executed copies of agreements and additional information regarding interest in WBCT #3.	0.90	373.50
12/07/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Gauba advising about executed documents and presenting a settlement offer and review issues regarding same.	0.70	290.50
12/08/16	Lane Deanna L	Receipt of, assembling, reviewing, redacting and e-filing November 2016 monthly operating report	0.40	100.00
12/08/16	Townsend Wendy C.	Continue to review issues related to Dinesh Gauba request for return of \$70K sent pre-petition	0.80	332.00
12/08/16	Townsend Wendy C.	Review issues related to execution of Plan and matters raised by Mr. Fossum related to requests from SEC as to his involvement with case.	0.90	373.50

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Date	Name	Description	Hours	Amount
12/08/16	Townsend Wendy C.	Review notices of default furnished by Cherif Medawar and review issues regarding same with Mr. Layden.	0.90	373.50
12/08/16	Townsend Wendy C.	Receipt and review of additional documents requested by Examiner.	0.20	83.00
12/08/16	Townsend Wendy C.	Review issues regarding correspondence from Examiner regarding reconciliation and verification of spreadsheets prepared by Mr. Crapson in anticipation of including with tax returns to IRS.	0.70	290.50
12/08/16	Townsend Wendy C.	Review issues related to Plan and substantive consolidation.	0.80	332.00
12/12/16	Layden Andrew V.	Telephone call with accountant Sam Hammer regarding filing of Debtors' tax returns and update action items list accordingly.	0.60	195.00
12/12/16	Townsend Wendy C.	Prepare correspondence to Mr. Gauba requesting additional information in order to analyze any potential claims he may assert against the estate and RR of correspondence from Mr. Gauba regarding same.	0.60	249.00
12/12/16	Townsend Wendy C.	Review and comment on redline Plan Disclosure and Liquidating Trust documents.	1.80	747.00
12/12/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Baddley regarding issues raised in prior correspondence regarding objections to plan and disclosures statement.	0.20	83.00
12/12/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Mr. Hammer regarding correspondence from Examiner.	0.30	124.50
12/12/16	Townsend Wendy C.	Review issues related to Pino bills and Application to Employ.	0.70	290.50
12/12/16	Townsend Wendy C.	Receipt and review of correspondence from Frank Terzo regarding Examiner's verification of charts of money flow Mr.	0.40	166.00

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Date	Name	Description	Hours	Amount
		Hammer requested for inclusion with filing of tax returns and respond to same.		
12/12/16	Townsend Wendy C.	Prepare for and attend telephone conference with Mr. Layden and Mr. Hammer regarding sub con and tax issues.	0.90	373.50
12/13/16	Green Elizabeth A.	Review SEC issues with David Bagley.	0.30	187.50
12/13/16	Layden Andrew V.	Review issues regarding SEC's proposed pleadings, including objection to extension of exclusivity and motion to expand examiner's power.	0.50	162.50
12/13/16	Townsend Wendy C.	Review creditor claim filed by Dinesh Gauba and review issues regarding his request for return of fees paid to Debtor just prior to filing.	0.80	332.00
12/13/16	Townsend Wendy C.	Receipt, review and respond to Mr. Terzo's correspondence regarding payment of Mr. Pino's fees.	0.10	41.50
12/13/16	Townsend Wendy C.	Review invoices from Mr. Pino and prepare correspondence to Mr. Terzo regarding post petition fees and set off against prepetition payment.	0.50	207.50
12/13/16	Townsend Wendy C.	Telephone conference with Ms. Jackson at IRS regarding additional extension of time to file tax returns and furnish court order.	0.40	166.00
12/13/16	Townsend Wendy C.	Prepare correspondence to Mr. Bigelow and Mr. Hammer regarding the preparation of tax returns and Receipt, review and respond to correspondence from MR. Hammer and Mr. Bigelow regarding same.	0.50	207.50
12/13/16	Townsend Wendy C.	Review issues regarding substantive consolidation and other issues raised by SEC as possible impediments to confirmation in anticipation of conference call with MR. Terzo regarding same.	0.80	332.00
12/14/16	Green Elizabeth A.	Review issues regarding Toledo property.	0.20	125.00
12/14/16	Layden Andrew V.	Review issues regarding unavailability of	0.60	195.00

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Date	Name	Description	Hours	Amount
		client and timeline for resolving outstanding issues.		
12/14/16	Townsend Wendy C.	Telephone conference with Mr. Fossum regarding 2326 Mellwood.	0.30	124.50
12/14/16	Townsend Wendy C.	Prepare correspondence to Mr. Maloney regarding available cash in operating account and review 2016 Check register in order to address issues related to plan.	0.80	332.00
12/14/16	Townsend Wendy C.	Continue to review and analyze issues with subcon and other issues raised by SEC as Mr. Layden continues to review and revise Plan and Disclosure statements to reflect the same.	0.80	332.00
12/14/16	Townsend Wendy C.	Prepare correspondence to Suzanne Mandros, attorney for the City of Toledo regarding execution of deed transferring property to Landbank and receipt and review of correspondence regarding same.	0.30	124.50
12/14/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Mr. Wash and Mr. Fossum regarding status of 2326 Mellwood house and transfer to Landbank in anticipation of hearing scheduled for December 20.	0.30	124.50
12/15/16	Layden Andrew V.	Review issues regarding proper response to custodians of self-directed IRA seeking balance of IRA accounts.	0.80	260.00
12/15/16	Layden Andrew V.	Telephone call with Sam Hammer regarding Debtors' tax issues and self-directed IRA issues.	0.40	130.00
12/15/16	Layden Andrew V.	Review governing Eleventh Circuit case law on substantive consolidation and Debtors' motion for substantive consolidation to determine necessary evidence for upcoming hearing on Debtors' Motion.	1.70	552.50
12/15/16	Layden Andrew V.	Telephone call with Examiner's counsel regarding status of case.	0.50	162.50

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Date	Name	Description	Hours	Amount
12/15/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Jennifer Bainbridge, City of Toledo tax attorney handling transfer of Mellwood to Landbank and RR of correspondence from Mr. Fossum regarding the same.	0.50	207.50
12/15/16	Townsend Wendy C.	Meeting with Mr. Layden to discuss issues with Dinesh Gauba.	0.40	166.00
12/15/16	Townsend Wendy C.	Telephone conference with Dinesh Gauba regarding potential resolution of matters related to his interest in SIF and TIF.	1.20	498.00
12/15/16	Townsend Wendy C.	Prepare correspondence to Mr. Wash regarding status of potential sale of Pelican assets and Receipt and review of correspondence from Mr. Wash inquiring as to original notes required to consummate sale.	0.50	207.50
12/15/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Wilkins and Mr. Fossum regarding issues related to hearing on 2326 and respond to same.	0.30	124.50
12/15/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Fossum regarding issue raised related to draft plan and review the same with Mr. Layden.	0.40	166.00
12/15/16	Townsend Wendy C.	Telephone call with Michael Lessne and Frank Terzo regarding the subcon hearing and other issues related to the filing of the plan.	0.80	332.00
12/16/16	Layden Andrew V.	Draft proposed affidavit for Maria Yip in support of Substantive Consolidation.	1.40	455.00
12/16/16	Layden Andrew V.	Telephone call with counsel for landlord regarding post-petition rent and potential ability to stay in premises post-confirmation, and draft internal email regarding same.	0.30	97.50
12/16/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Mr. Wilkins and Mr. Fossum regarding Mellwood property and	0.50	207.50

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Date	Name	Description	Hours	Amount
		status of transfer to land bank in anticipation of December 20 trial.		
12/16/16	Townsend Wendy C.	Review with Mr. Layden issues regarding post petition rent and Mr. Fossum assuming lease.	0.40	166.00
12/16/16	Townsend Wendy C.	Review issues related to 3 properties identified by Mr. Fossum and issues raised by Mr. Fossum regarding Exhibit A and B to Plan and Disclosure statement.	0.50	207.50
12/16/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Bigelow regarding execution of prepared TIF tax returns and furnish to Mr. Fossum regarding same.	0.20	83.00
12/17/16	Layden Andrew V.	Prepare for and attend telephone call with Mr. Maloney, Ms. Green, and Mr. Fossum regarding status of case and strategy moving forward and following call circulate conference notes and action items to participants.	1.80	585.00
12/18/16	Layden Andrew V.	Continue drafting and finalize proposed affidavit for Maria Yip in support of Substantive Consolidation, and send to counsel for Examiner with proposed next steps.	0.80	260.00
12/19/16	Layden Andrew V.	Review proposed changes to Yip Affidavit from Examiner's counsel and draft email to Examiner's Counsel regarding same.	0.30	97.50
12/19/16	Layden Andrew V.	Re-draft Liquidating Trust Agreement to account for modifications made to resolve SEC concerns.	2.10	682.50
12/19/16	Townsend Wendy C.	Receipt and review of Mr. Baddley's email regarding status of Plan and negotiations with SEC and review issues regarding same with Mr. Layden.	0.30	124.50
12/19/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Suzanne Mandros advising that Land Bank had executed deed and 2326 Mellwood now officially	0.30	124.50

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Date	Name	Description	Hours	Amount
		property of Toledo.		
12/19/16	Townsend Wendy C.	Meeting with Mr. Layden regarding matters resolved on December 17th conference call and assignments to complete in anticipation of filing plan on December 23.	0.40	166.00
12/19/16	Townsend Wendy C.	Review issues related to substantive consolidation hearing scheduled for December 22nd, final revisions to Plan before circulation and issues related to tax return call scheduled for December 21 with Mr. Hammer.	0.60	249.00
12/19/16	Townsend Wendy C.	Address issues related to hearing in Toledo, Ohio regarding property at 2326 Mellwood Avenue in anticipation of trial on December 20, specifically prepare correspondence to Mr. Wilkins regarding request for dismissal and Mr. Fossum's appearance.	0.40	166.00
12/20/16	Layden Andrew V.	Draft proposed order on Motion for Substantive Consolidation and circulate to parties in interest.	0.40	130.00
12/20/16	Layden Andrew V.	Telephone call with counsel for SEC and draft internal email with discussion points and proposed response to each.	1.10	357.50
12/20/16	Layden Andrew V.	Review and approve Examiner's further changes to Yip Affidavit and draft email to Examiner's counsel regarding same.	0.40	130.00
12/20/16	Layden Andrew V.	Telephone call with Examiner's counsel regarding upcoming hearing on substantive consolidation and Examiner's further changes to Yip Affidavit.	0.20	65.00
12/20/16	Townsend Wendy C.	Review and address issues raised by Mr. Terzo and Ms. Kelso in advance of hearing on December 22.	0.60	249.00
12/20/16	Townsend Wendy C.	Review and address SEC concerns in the proposed plan with Mr. Layden.	0.70	290.50
12/20/16	Townsend Wendy C.	Correspondence with Suzanne Mandros	0.30	124.50

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Date	Name	Description	Hours	Amount
		regarding house on 2326 Millwood and hearing results.		
12/20/16	Townsend Wendy C.	Correspondence with Mr. Wilkins regarding trial in Toledo Ohio for 2326 Millwood.	0.30	124.50
12/20/16	Townsend Wendy C.	Telephone conference with Mr. Kepple to discuss strategy for Mr. Crapson's resignation and continuation of all other managers as managing managers of debtors.	0.40	166.00
12/20/16	Townsend Wendy C.	In anticipation of drafting Mr. Crapson's resignation and SMFG's acceptance of such resignation and appointment of Mr. Fossum as president, review the provisions of all operating agreements and articles of incorporation\bylaws of the debtors.	1.60	664.00
12/21/16	Layden Andrew V.	Review Examiner's final declaration to be filed with Court.	0.30	97.50
12/21/16	Layden Andrew V.	Telephone call with counsel for Acts Innovation and revise order on motion for substantive consolidation based on his comments.	0.50	162.50
12/21/16	Townsend Wendy C.	Address issues in anticipation of December 22 hearing.	0.80	332.00
12/21/16	Townsend Wendy C.	Prepare correspondence to Mr. Fossum and Mrs. Fossum regarding cost needing to be paid related to 2326 Millwood to ensure nuisance case is dismissed.	0.30	124.50
12/21/16	Townsend Wendy C.	Receipt and review of notes from Ms. Kelso to the proposed plan.	0.30	124.50
12/21/16	Townsend Wendy C.	Begin to outline strategy to address potential issues Mr Gauba	1.30	539.50
12/21/16	Townsend Wendy C.	Meeting with Ms. Green regarding status of issues with Dinesh Gauba.	0.30	124.50
12/21/16	Townsend Wendy C.	Furnish proposed draft to Ms Bergstresser and review Ms Bergstresser's comments regarding same.	0.40	166.00

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Date	Name	Description	Hours	Amount
12/22/16	Green Elizabeth A.	Conference call with Frank Terzo and Maria Yip.	0.90	562.50
12/22/16	Layden Andrew V.	Attend 12.22.16 hearing on behalf of the Debtors.	1.70	552.50
12/22/16	Layden Andrew V.	Prepare for 12.22.16 hearing.	2.40	780.00
12/22/16	Layden Andrew V.	Telephone call with US Trustee regarding status of case and potential resolution of outstanding issues.	0.50	162.50
12/22/16	Townsend Wendy C.	Address issues raised by Mr. Fossum as to Judge Colton's ruling as to Mr Fossum's salary.	0.80	332.00
12/22/16	Townsend Wendy C.	Meeting with Mr. Terzo, Mr. Layden and examiner Maria Yip together with Jessica Malchow to address issues in plan, liquidating trust, and other issues related to confirmation of the plan.	3.20	1,328.00
12/22/16	Townsend Wendy C.	Attend hearing on motion to extend exclusivity and app to employ Larry Pino.	1.00	415.00
12/22/16	Townsend Wendy C.	Prepare for meeting with examiner and hearing.	0.60	249.00
12/23/16	Green Elizabeth A.	Telephone call with Frank Terzo re: plan issues.	0.20	125.00
12/23/16	Layden Andrew V.	Prepare for and attend telephone call with Mr. Fossum and Ms. Green regarding 12/22 hearing, pre and post-hearing meetings with Examiner, and proposed plan of action moving forward.	2.20	715.00
12/23/16	Layden Andrew V.	Draft and circulate all proposed orders from 12.22.16 hearing.	0.90	292.50
12/27/16	Layden Andrew V.	Telephone call with Examiner's Counsel regarding status of case and proposed course of action moving forward.	0.40	130.00
12/29/16	Layden Andrew V.	Telephone call with Landlord's counsel and review issues regarding stipulation to	0.40	130.00

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Date	Name	Description	Hours	Amount
		resolve rejection issues.		
	Total		89.80	34,035.50

Expenses and Other Charges

12/01/16	21 Copies	2.10
12/01/16	403 Copies	40.30
12/02/16	1977 Copies	197.70
12/02/16	24 Copies	2.40
12/08/16	4 Copies	0.40
12/29/16	20 Copies	2.00
12/29/16	98 Copies	9.80
12/30/16	5252 Copies	525.20
12/30/16	96 Copies	9.60
12/30/16	10 Copies	1.00
12/30/16	836 Copies	83.60
12/30/16	1344 Copies	134.40

Subtotal - Copier / Duplication (E101) 1,008.50

12/01/16	Postage	1.15
12/01/16	Postage	23.72
12/01/16	Postage	0.68
12/01/16	Postage	3.45
12/08/16	Postage	0.93

Subtotal - Postage (E108) 29.93

12/27/16	UPS Jared Crapson 2702 105th Ave SE Lake Stevens WA 1ZF255R80190159375	9.52
12/30/16	UPS Janice Driggers Baker Hostetler LLP SunTrust Cen ter, Suite 2300 200 South Orange Ave Orlando FL 1ZF255R88492534363	8.92

Subtotal - Delivery Services (E107) 18.44

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12/12/16 Westlaw Research - 12/12/16 by TOWNSEND WENDY 7.92

Subtotal - Automated Research (E106) 7.92

Total \$ 1,064.79

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Smart Money Secured Income Fund, LLC
9633 Market PI Ste 201
Lake Stevens, WA 98258-7944

Invoice Date: 08/26/16
Invoice Number: 50281826
B&H File Number: 07939/107063/000002
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Schedules

For professional services rendered through June 30, 2016

BALANCE FOR THIS INVOICE DUE BY 09/25/16 \$ 2,791.50

Remittance Copy

Please include this page with payment

Invoice No: 50281826

Firm Contact Information

Elie Sanchez
(407) 649-3923
efsanchez@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

FOR WIRE REMITTANCES:
Baker & Hostetler LLP
KeyBank, N.A., Cleveland, OH
Account No: 1001516552 / ABA 041001039
SWIFT Code: KEYBUS33

Reference Invoice No:
50281826

Email the "Remittance Copy" to
bakerlockbox@bakerlaw.com

Date	Name	Description	Hours	Amount
06/27/16	Lane Deanna L	Continuation of the drafting of Smart Money Fund Schedules and SOFA	3.10	775.00
06/27/16	Townsend Wendy C.	Review draft SOFA issues and review issues regarding same and prepare outline of issues for client.	0.20	83.00
06/28/16	Lane Deanna L	Continuation of the drafting of Smart Money Schedules and SOFA	0.60	150.00
06/28/16	Townsend Wendy C.	Review issues related to SOFA and schedules.	0.40	166.00
06/29/16	Lane Deanna L	Review of revised information from client in order to revise schedules and SOFA	0.60	150.00
06/29/16	Townsend Wendy C.	Review draft SOFA issues and review issues regarding same and prepare outline of issues for client.	0.80	332.00
06/29/16	Townsend Wendy C.	Review issues regarding preparation of consolidated 20 largest creditors.	0.10	41.50
Total			8.70	2,791.50

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Smart Money Secured Income Fund, LLC
9633 Market PI Ste 201
Lake Stevens, WA 98258-7944

Invoice Date: 09/23/16
Invoice Number: 50291779
B&H File Number: 07939/107063/000002
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Schedules

For professional services rendered from July 1, 2016 through July 31, 2016

BALANCE FOR THIS INVOICE DUE BY 10/23/16 \$ 5,520.00

Remittance Copy

Please include this page with payment

Invoice No: 50291779

Firm Contact Information

Elie Sanchez
(407) 649-3923
efsanchez@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
50291779

FOR WIRE REMITTANCES:
Baker & Hostetler LLP
KeyBank, N.A., Cleveland, OH
Account No: 1001516552 / ABA 041001039
SWIFT Code: KEYBUS33

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Smart Money Secured Income Fund, LLC
9633 Market PI Ste 201
Lake Stevens, WA 98258-7944

Invoice Date: 09/23/16
Invoice Number: 50291779
B&H File Number: 07939/107063/000002
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Schedules

For professional services rendered from July 1, 2016 through July 31, 2016

Fees \$ **5,520.00**

BALANCE FOR THIS INVOICE DUE BY 10/23/16 \$ **5,520.00**

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Houston *Los Angeles* *New York* *Orlando* *Philadelphia* *Seattle* *Washington, DC*

Regarding: Schedules

Matter Number: 107063.000002

Name	Hours	Rate	Amount
Townsend Wendy C.	8.00	\$ 415.00	\$ 3,320.00
Lane Deanna L	8.80	250.00	2,200.00
Total	16.80		\$ 5,520.00

Date	Name	Description	Hours	Amount
07/05/16	Townsend Wendy C.	Review issues related to entity ownership with client for preparation of schedules and possible revision of Petitions.	0.20	83.00
07/05/16	Townsend Wendy C.	Prepare correspondence to client regarding issues for resolution for schedules.	0.40	166.00
07/05/16	Townsend Wendy C.	RR of correspondence and documents from Sharon Fossum in response to same.	0.20	83.00
07/06/16	Townsend Wendy C.	Begin reviewing issues related to schedules in anticipation of filing same and prepare correspondence to client with questions for resolution.	0.40	166.00
07/07/16	Lane Deanna L	Continuation of the preparation of schedules and SOFA for Smart Money Secured Income Fund and Turnkey Investment Fund with revised information from client	2.00	500.00
07/08/16	Lane Deanna L	Continued drafting of real property schedules for Smart Money Secured Income Fund, LLC	4.80	1,200.00
07/11/16	Townsend Wendy C.	Telephone conference with client regarding issues related to preparation of schedules and classifying of assets.	2.40	996.00
07/12/16	Lane Deanna L	Review of rental property leases in order to enter same onto Schedule G of Smart	2.00	500.00

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Date	Name	Description	Hours	Amount
		Money Secured Income Fund, LLC		
07/12/16	Townsend Wendy C.	Telephone conference with client regarding preparation of schedule.	3.30	1,369.50
07/12/16	Townsend Wendy C.	Telephone conference with client regarding preparation of schedule.	0.70	290.50
07/12/16	Townsend Wendy C.	Continue reviewing revising and preparing schedule for filing and confirm changes with client.	0.40	166.00
	Total		16.80	5,520.00

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Smart Money Secured Income Fund, LLC
9633 Market PI Ste 201
Lake Stevens, WA 98258-7944

Invoice Date: 10/31/16
Invoice Number: 50307336
B&H File Number: 07939/107063/000002
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Schedules

For professional services rendered from August 1, 2016 through August 31, 2016

BALANCE FOR THIS INVOICE DUE BY 11/30/16 \$ 4,972.50

Remittance Copy

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Invoice No: 50307336

Firm Contact Information

Elie Sanchez
(407) 649-3923
efsanchez@bakerlaw.com

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P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
50307336

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Smart Money Secured Income Fund, LLC
9633 Market PI Ste 201
Lake Stevens, WA 98258-7944

Invoice Date: 10/31/16
Invoice Number: 50307336
B&H File Number: 07939/107063/000002
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Schedules

For professional services rendered from August 1, 2016 through August 31, 2016

Fees \$ 4,972.50

BALANCE FOR THIS INVOICE DUE BY 11/30/16 \$ 4,972.50

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Regarding: Schedules

Matter Number: 107063.000002

Name	Hours	Rate	Amount
Townsend Wendy C.	6.50	\$ 415.00	\$ 2,697.50
Lane Deanna L	9.10	250.00	2,275.00
Total	15.60		\$ 4,972.50

Date	Name	Description	Hours	Amount
08/01/16	Lane Deanna L	Receipt and review of returned mail from creditors; inquiring of client for new address information; preparing and serving Change of Address Notice for various creditors	1.00	250.00
08/04/16	Lane Deanna L	Receipt of large amount of returned mail from creditors; inquiring of client for new addresses; preparing and serving Change of Address Notice for various creditors	0.60	150.00
08/08/16	Lane Deanna L	Reviewed returned mail and prepared and served Notice of Change of Address of Creditors	0.30	75.00
08/17/16	Lane Deanna L	Preparing Amended Schedule F, Notice of Filing Amendment to Schedule F, Amended Summary of Schedules and Declaration Concerning Amended Schedules	0.60	150.00
08/24/16	Townsend Wendy C.	Prepare list of outstanding documents to furnish to Trustee and amendments to schedules.	0.50	207.50
08/29/16	Lane Deanna L	Receipt of new address for creditor CDW Direct from client; drafted, filed and served a Change of Address Notice for same	0.30	75.00
08/29/16	Lane Deanna L	Drafted Notice of Filing Amendment to Schedule A/B, Amended Summary of Schedules, Amended Schedule A/B and Declaration Concerning Debtors Schedules	1.20	300.00

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Date	Name	Description	Hours	Amount
08/29/16	Lane Deanna L	Drafted Notice of Filing of Amended Statement of Financial Affairs and drafted Amended Statement of Financial Affairs	1.20	300.00
08/29/16	Lane Deanna L	Drafted Notice of Filing Amendment to Schedule F, Amended Summary of Schedules, Amended Schedule F and Declaration Concerning Debtors Schedules	0.80	200.00
08/29/16	Lane Deanna L	Drafted Notice of Filing Amendment to Schedule G. Amended Schedule G and Declaration Concerning Debtors Schedules	1.40	350.00
08/29/16	Lane Deanna L	Drafted Notice of Filing Amendment to Schedule D, Amended Summary of Schedules, Amended Schedule D and Declaration Concerning Debtors Schedules	0.70	175.00
08/29/16	Townsend Wendy C.	Review and revise SIF schedules to include assets identified at 341 and not originally included on schedules and to correct any misinformation that needed to be changed pursuant to 341 testimony and amend SOFA.	1.70	705.50
08/30/16	Lane Deanna L	Filing Notice of Filing Amendment to Schedule D, Amended Summary of Schedules. Amended Schedule D, and Declaration Concerning Debtors Schedules	0.30	75.00
08/30/16	Lane Deanna L	Filing Notice of Filing Amendment to Schedule F, Amended Summary of Schedules. Amended Schedule F, and Declaration Concerning Debtors Schedules; serving new creditors; uploaded creditors into lead case court matrix	0.40	100.00
08/30/16	Townsend Wendy C.	Review additional title reports prepared from First American related to 1621 Winston and Sharron Lane.	0.40	166.00
08/30/16	Townsend Wendy C.	Review leases and transactional documents associated with five properties to be auctioned in Memphis and identify lease terms, amount of lease, amount house purchased for per auctioneer request	0.50	207.50

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Date	Name	Description	Hours	Amount
		and furnish information regarding same.		
08/30/16	Townsend Wendy C.	Prepare correspondence to Mr. Crapson to confirm ownership in CFS2 by SIF for amending schedules and receipt and review of correspondence regarding same.	0.20	83.00
08/30/16	Townsend Wendy C.	Continue to review and revise amendment to SIF schedules and coordinate amendments with Ms. Lane.	0.40	166.00
08/30/16	Townsend Wendy C.	Identified portions of 341 transcripts regarding work Mr. Crapson and Mr. Fossum testified they performed on behalf of the fund anticipation of conference call and 341 hearing and prepare spreadsheet regarding testimony and final 341.	2.80	1,162.00
08/31/16	Lane Deanna L	Receipt of new address for creditor Tom Tsai from client; drafted, filed and served a Change of Address Notice for same	0.30	75.00
Total			15.60	4,972.50

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Smart Money Secured Income Fund, LLC
9633 Market PI Ste 201
Lake Stevens, WA 98258-7944

Invoice Date: 11/09/16
Invoice Number: 50309889
B&H File Number: 07939/107063/000002
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Schedules

For professional services rendered through September 30, 2016

BALANCE FOR THIS INVOICE DUE BY 12/09/16 \$ 1,286.50

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Invoice No: 50309889

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Elie Sanchez
(407) 649-3923
efsanchez@bakerlaw.com

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Cleveland, OH 44190-0189

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9633 Market PI Ste 201
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Invoice Date: 11/09/16
Invoice Number: 50309889
B&H File Number: 07939/107063/000002
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Schedules

For professional services rendered through September 30, 2016

Fees \$ 1,286.50

BALANCE FOR THIS INVOICE DUE BY 12/09/16 \$ 1,286.50

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Atlanta Chicago Cincinnati Cleveland Columbus Costa Mesa Denver
Houston Los Angeles New York Orlando Philadelphia Seattle Washington, DC

Regarding: Schedules

Matter Number: 107063.000002

Name	Hours	Rate	Amount
Townsend Wendy C.	3.10	\$ 415.00	\$ 1,286.50
Total	3.10		\$ 1,286.50

Date	Name	Description	Hours	Amount
09/08/16	Townsend Wendy C.	Receipt and review of correspondence from Mr. Layden and Mr. Fossum regarding examiners authority with respect to the Memphis auction in light of the order appointing examiner and analyze issues regarding same.	0.60	249.00
09/12/16	Townsend Wendy C.	Receipt and review of correspondence from Michael Lessne requesting 4 years of bank statements for SIF and affiliates and prepare correspondence to Mr. Crapson requesting 4 years of bank statements for examiner.	0.30	124.50
09/12/16	Townsend Wendy C.	Continue to cooperate with examiner and counsel to ensure all documents and records of the debtors are provided so that examiner may analyze assets.	0.80	332.00
09/14/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Mr. Terzo regarding additional documents required by examiner and prepare correspondence to clients requesting information regarding the existence of additional documents requested by examiner.	0.50	207.50
09/15/16	Townsend Wendy C.	Per request of examiner counsel prepare correspondence to Mr. Crapson confirming that all documents in debtors possession has been provided to examiner and receipt and review of correspondence confirming	0.30	124.50

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Date	Name	Description	Hours	Amount
		same.		
09/15/16	Townsend Wendy C.	Telephone conference with investor Sean Folkson, prepare correspondence regarding location of schedules and respond to additional email correspondence.	0.60	249.00
Total			3.10	1,286.50

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Smart Money Secured Income Fund, LLC
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Invoice Date: 11/23/16
Invoice Number: 50317034
B&H File Number: 07939/107063/000002
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Schedules

For professional services rendered from October 1, 2016 through October 31, 2016

BALANCE FOR THIS INVOICE DUE BY 12/23/16 \$ 125.00

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Smart Money Secured Income Fund, LLC
9633 Market PI Ste 201
Lake Stevens, WA 98258-7944

Invoice Date: 11/23/16
Invoice Number: 50317034
B&H File Number: 07939/107063/000002
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Schedules

For professional services rendered from October 1, 2016 through October 31, 2016

Fees	\$	125.00
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BALANCE FOR THIS INVOICE DUE BY 12/23/16	\$	125.00
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Regarding: Schedules

Matter Number: 107063.000002

Name	Hours	Rate	Amount
Lane Deanna L	0.50	\$ 250.00	\$ 125.00
Total	0.50		\$ 125.00

Date	Name	Description	Hours	Amount
10/06/16	Lane Deanna L	Preparing Notice of Change of Address of Creditors Philipppson, Rider, Phillips, Allen; e-filing and serving same	0.50	125.00
	Total		0.50	125.00

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Smart Money Secured Income Fund, LLC
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Invoice Date: 12/29/16
Invoice Number: 50332107
B&H File Number: 07939/107063/000002
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Schedules

For professional services rendered through November 30, 2016

BALANCE FOR THIS INVOICE DUE BY 01/28/17 \$ 1,086.00

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Invoice Date: 12/29/16
Invoice Number: 50332107
B&H File Number: 07939/107063/000002
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Schedules

For professional services rendered through November 30, 2016

Fees \$ 1,086.00

BALANCE FOR THIS INVOICE DUE BY 01/28/17 \$ 1,086.00

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*Atlanta Chicago Cincinnati Cleveland Columbus Costa Mesa Denver
Houston Los Angeles New York Orlando Philadelphia Seattle Washington, DC*

Regarding: Schedules

Matter Number: 107063.000002

Name	Hours	Rate	Amount
Layden Andrew V.	0.30	\$ 325.00	\$ 97.50
Townsend Wendy C.	1.90	415.00	788.50
Lane Deanna L	0.80	250.00	200.00
Total	3.00	\$	1,086.00

Date	Name	Description	Hours	Amount
11/08/16	Layden Andrew V.	Review issues regarding amending schedules to reflect un-scheduled assets and liabilities.	0.30	97.50
11/09/16	Lane Deanna L	Drafting Notice of Filing of Amended Schedule A/B; drafted Amended Schedule A/B, drafted Amended Summary of Schedules, drafted Declaration Concerning Debtor's Schedules and drafted Declaration for Electronic Filing	0.80	200.00
11/09/16	Townsend Wendy C.	Receipt, review and respond to correspondence from Brad Wash regarding mortgages encumbering Mellwood, specifically ONENESS, in order to amend schedules to reflect same.	0.40	166.00
11/09/16	Townsend Wendy C.	Review issues with Ms. Lane regarding amending schedules to include Oneness as a secured creditor and adding additional assets identified at Examiner meeting.	0.80	332.00
11/09/16	Townsend Wendy C.	Receipt and review of correspondence from Amy Kellog attaching title report for Mellwood and title issues that she identified regarding same, specifically regarding the Oneness mortgage encumbering property, and analyze same.	0.70	290.50
	Total		3.00	1,086.00

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Smart Money Secured Income Fund, LLC
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Invoice Date: 01/09/17
Invoice Number: 50333017
B&H File Number: 07939/107063/000002
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Schedules

For professional services rendered through December 31, 2016

BALANCE FOR THIS INVOICE DUE BY 02/08/17 \$ 75.00

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Invoice Date: 01/09/17
Invoice Number: 50333017
B&H File Number: 07939/107063/000002
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Schedules

For professional services rendered through December 31, 2016

Fees	\$	75.00
BALANCE FOR THIS INVOICE DUE BY 02/08/17	\$	75.00

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Houston *Los Angeles* *New York* *Orlando* *Philadelphia* *Seattle* *Washington, DC*

Regarding: Schedules

Matter Number: 107063.000002

Name	Hours	Rate	Amount
Lane Deanna L	0.30	\$ 250.00	\$ 75.00
Total	0.30		\$ 75.00

Date	Name	Description	Hours	Amount
12/07/16	Lane Deanna L	Email to client requesting updated information of creditors who mailed has been returned to us	0.30	75.00
	Total		0.30	75.00

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Smart Money Secured Income Fund, LLC
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Invoice Date: 09/23/16
Invoice Number: 50291793
B&H File Number: 07939/107063/000003
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Cash Collateral

For professional services rendered from July 1, 2016 through July 31, 2016

BALANCE FOR THIS INVOICE DUE BY 10/23/16 \$ 1,618.50

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Invoice Date: 09/23/16
Invoice Number: 50291793
B&H File Number: 07939/107063/000003
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Cash Collateral

For professional services rendered from July 1, 2016 through July 31, 2016

Fees \$ 1,618.50

BALANCE FOR THIS INVOICE DUE BY 10/23/16 \$ 1,618.50

Baker&Hostetler LLP

*Atlanta Chicago Cincinnati Cleveland Columbus Costa Mesa Denver
Houston Los Angeles New York Orlando Philadelphia Seattle Washington, DC*

Regarding: Cash Collateral

Matter Number: 107063.000003

Name	Hours	Rate	Amount
Townsend Wendy C.	3.90	\$ 415.00	\$ 1,618.50
Total	3.90		\$ 1,618.50

Date	Name	Description	Hours	Amount
07/06/16	Townsend Wendy C.	Address issues with Bill Maloney and Jared Crapson regarding 13 week forecast via telephone and email.	0.60	249.00
07/06/16	Townsend Wendy C.	Continue to review and revise 13 week forecast based on same.	0.50	207.50
07/08/16	Townsend Wendy C.	Receipt, review and respond to correspondence to numerous correspondence from Maloney and J. Crapson regarding budget and finalize for filing.	0.70	290.50
07/08/16	Townsend Wendy C.	Telephone conference with clients, Bill Maloney and A. Layden regarding 13 week budget forecast.	0.50	207.50
07/08/16	Townsend Wendy C.	Review and revise 13 week budget forecast prepared by Maloney and J. Crapson.	1.40	581.00
07/13/16	Townsend Wendy C.	Receipt and review of question from client Ron Fossum regarding 13 week forecast and hearing and respond to same.	0.20	83.00
	Total		3.90	1,618.50

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Smart Money Secured Income Fund, LLC
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Invoice Date: 11/09/16
Invoice Number: 50309888
B&H File Number: 07939/107063/000003
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Cash Collateral

For professional services rendered through September 30, 2016

BALANCE FOR THIS INVOICE DUE BY 12/09/16 \$ 312.50

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Invoice Date: 11/09/16
Invoice Number: 50309888
B&H File Number: 07939/107063/000003
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Cash Collateral

For professional services rendered through September 30, 2016

Fees \$ 312.50

BALANCE FOR THIS INVOICE DUE BY 12/09/16 \$ 312.50

Baker&Hostetler LLP

Atlanta Chicago Cincinnati Cleveland Columbus Costa Mesa Denver
Houston Los Angeles New York Orlando Philadelphia Seattle Washington, DC

Regarding: Cash Collateral

Matter Number: 107063.000003

Name	Hours	Rate	Amount
Green Elizabeth A.	0.50	\$ 625.00	\$ 312.50
Total	0.50		\$ 312.50

Date	Name	Description	Hours	Amount
09/26/16	Green Elizabeth A.	Telephone call with Bill Maloney regarding case issues related to cash flow and documents.	0.50	312.50
	Total		0.50	312.50

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Houston Los Angeles New York Orlando Philadelphia Seattle Washington, DC